

REDUCTION OF CLAY HYDRATION BY ADDITION OF AN ORGANIC STABILIZER

WEI HUANG¹*, YUNLONG ZHANG², ZEQUAN LUO², XIANG WEI², AND HUANRAN FU¹

¹ Faculty of Airport Engineering and Transportation Management, Civil Aviation Flight University of China, Guanghan 618307, China ² Faculty of Engineering China University of Geosciences Wuhan 430074 China ²Faculty of Engineering, China University of Geosciences, Wuhan 430074, China

Abstract—Organic, ionic soil stabilizers (OISS) are designed to regulate directly the hydration properties of clay minerals to improve their engineering behavior. The steps involved in this regulation by OISS are unclear and this might limit their application in the current construction environment in China. The purpose of the present study was to reveal the origin of changes in hydration properties of four typical clay samples (with clay mineral contents of >90 wt.%: Na-bentonite, Ca-bentonite, illite, and kaolinite) as affected by OISS. The water-retention capacity of each clay was measured first through liquid limit and water-vapor adsorption tests. Then, the changes in hydration sites, such as exchangeable cations and the surfaces of minerals, were investigated by a series of microscopic measuring and testing techniques. Finally, infrared spectroscopy (IR) and thermal analysis were performed to verify the regulation of hydration properties by OISS. The results suggested that the exchangeable cation and surface changes controlled the regulation of hydration properties. OISS could cause some of the exchangeable cations to become free ions and disrupt the interaction between some cations and water molecules by its long organic chains; thus, the amount of hydrated cations decreased. In addition, the long organic chains covered the mineral surface and weakened its adsorption capacity. Furthermore, the long chains had cementitious qualities, connecting them to the crystalline layer and resulting in more aggregated clay particles and a smaller specific surface area (SSA). With the decrease in the number of cations and in the SSA by OISS, the hydration of the four clay samples decreased, especially in the case of bentonite.

Keywords—Clay . Exchangeable cation . Hydration property . Mineral surface . Organic ionic soil stabilizer . Regulation

INTRODUCTION

Clay has significant hydrophilicity, illustrated by the fact that it is often water hydrated, which is closely associated with its own physicochemical properties; thus, this hydrophilicity can affect the engineering properties of clay (van Olphen, [1977;](#page-9-0) Morrow et al., [2000\)](#page-9-0). The entity which drives clay hydration is the variety of clay hydration sites, such as the mineral surface, exchangeable cations, and imbalanced ions at the mineral edges (van Olphen, [1977;](#page-9-0) Devineau et al., [2006](#page-8-0); Laird, [2006;](#page-9-0) Salles et al., [2008](#page-9-0)). When hydration sites adsorb water, the mechanical strength of the clay decreases significantly and leads to soil failure (Low & Margheim, [1979](#page-9-0); Miller et al., [2000;](#page-9-0) Morrow et al., [2000](#page-9-0); Moore & Lockner, [2007](#page-9-0); Wang et al., [2010\)](#page-9-0).The reason adsorbed water influences the mechanical behavior is revealed by the diffuse double layer (DDL) (Warkentin et al., [1957](#page-9-0)), which is referred to as the DLVO theory (Derjaguin & Landau, [1941;](#page-8-0) Verwey & Overbeek, [1948](#page-9-0)). It states that the DDL thickness affects directly the strength of clay because the distance between clay particles increases, thereby weakening the particle bonds (Maio, [1996](#page-9-0); Chen et al., [2000](#page-8-0); Morrow et al., [2000\)](#page-9-0). Note that DLVO theory asserts that the DDL thickness observed in a series of various clay minerals at a given swelling pressure is because the interlayer expansion varies among these clays; thus, the expansion is due to hydration of the interlayer cation and depends on the layer charge. However, in the previous

* E-mail address of corresponding author: huangwei@cafuc.edu. cn DOI: 10.1007/s42860-021-00139-4

© The Clay Minerals Society 2021

research works of Viani et al. [\(1983,](#page-9-0) [1985\)](#page-9-0), the interlayer expansion was thought to be most closely correlated with the surface, not the layer charge. In fact, regardless of whether the interlayer charge or surface dominates the interlayer expansion, the result is the weakening of particle bonds and decreasing mechanical performance. This argument implies the significance of these two sites in hydration. To reveal the cause of change in mechanical behavior by OISS, these two kinds of hydration sites are worthy of investigation.

Accompanied by the sorption of water molecules, the clay pores also change, resulting in an expansion in macroscopic volume (Mooney et al., [1952;](#page-9-0) Cases et al., [1992](#page-7-0); Cases, [1997;](#page-7-0) Salles et al., [2008,](#page-9-0) [2009\)](#page-9-0). In particular, swelling clay such as bentonite has an apparent volume increase in response to water and this is very effective in destabilizing slopes, foundation pits, and subgrades (Wang et al., [2010;](#page-9-0) Al-Taie et al., [2016](#page-7-0)). Clay expansion has been reported and discussed in many studies. However, opinions differ with respect to its origin. One conventional opinion is that crystalline swelling and osmotic swelling occur sequentially when swelling clay hydrates (Norrish, [1954](#page-9-0); Madsen & Müller-Vonmoos, [1989;](#page-9-0) Laird, [2006](#page-9-0); Liu, [2013](#page-9-0)). In this concept, water molecules are adsorbed into the clay interlayer, resulting in layer-spacing (d_{001}) expansion, which is referred to commonly as crystalline swelling (Norrish, [1954\)](#page-9-0). With the further adsorption of water, the hydration of adsorbed counterions occurs in the liquid phase to generate a DDL around clay particles. Based on the repulsion of the DDL, clay particles act over much longer distances, which is referred to as osmotic swelling (Madsen & Müller-Vonmoos, [1989](#page-9-0)). An alternative view, however, is that the major repulsive force causing the long-distance interaction among clay particles after the crystalline swelling stage is hydration of the surface (Odom & Low, [1978](#page-9-0); Low & Margheim, [1979;](#page-9-0) Low, [1980](#page-9-0), [1981;](#page-9-0) Viani et al., [1983\)](#page-9-0). The swelling pressure calculated through DDL theory is far less than experimental data, indicating that osmotic pressure is just a small component of the repulsive force (Low, [1981\)](#page-9-0). Based on this concept, the factor that leads to repulsion among clay particles and volume increase is the hydration of the mineral surface.

According to the discussion above, an effective way to improve the engineering performance is to change the hydration properties of the clays and reduce the amount of adsorbed water, which differs from the conventional method that uses cementitious material such as cement and lime (Chew et al., [2004;](#page-8-0) Al-Mukhtar et al., [2010;](#page-7-0) Ranaivomanana et al., [2018](#page-9-0)) to generate connections among clay particles and directly achieve reinforcement. By conventional methods, changing the hydration properties is thought to be an additional benefit. In addition, some newly developed polymer stabilizers (Yazdandoust & Yasrobi, [2010](#page-10-0); Razakamanantsoa & Djeran-Maigre, [2016\)](#page-9-0) work in this way. The use of an organic, ionic soil stabilizer (OISS) (Katz et al., [2001](#page-9-0); Mishael et al., [2002;](#page-9-0) Zhao et al., [2014;](#page-10-0) Alves et al., [2017](#page-7-0)) to change the hydration properties provides a new method for improving engineering performance. This method is based on knowledge that hydration properties are associated with the above-mentioned engineering behavior. Therefore, OISS, which can regulate the hydration properties of clay, is used to improve the engineering behavior of clay and has drawn considerable attention from engineers and researchers, such as Katz et al. [\(2001\)](#page-9-0) and Lu and Xiang [\(2011\)](#page-9-0). Significant applied research has been launched to verify the effect of OISS on multiple clays, and some mechanistic studies have even been performed to investigate the interaction between OISS and clay minerals (Katz et al., [2001](#page-9-0); Petry & Das, [2001;](#page-9-0) Rauch et al., [2002;](#page-9-0) Xiang et al., [2010](#page-9-0); He et al., [2018](#page-9-0)). Their research on OISS showed that this kind of stabilizer could suppress the water-retention capacity of clay and improve its mechanical behavior.

Thus, the use of OISS shows promise to improve the engineering behavior of clay in the current construction environment in China. To explain the regulatory mechanism, studies have been limited to the comparison of partial microproperties, such as results from X-ray diffraction (XRD) and infrared spectroscopy (IR) (Katz et al., [2001](#page-9-0); Alves et al., [2017\)](#page-7-0), zeta potential and cation-exchange capacity (Xiang et al., [2010](#page-9-0)), and specific surface area (Liu et al., [2011\)](#page-9-0). Comprehensive discussion of the transformation of microproperties after use of OISS is lacking, leading to confusion about the causes of regulation. Furthermore, clay deposits are complex materials composed of clay minerals, sand, and even organic matter. These compositions might all interact with OISS, which makes complex the regulation of OISS on raw clay deposits.

In the current study, the main objective was to understand better the mechanism by which OISS affects the hydration properties of four typical clays by exploring the effects of OISS on hydration sites, such as exchangeable cations and the mineral surface. The hypothesis was that these tests would reveal the OISS regulation mechanism.

MATERIALS AND METHODS

Clays

The four typical clays selected were Na-rich bentonite (identified as Na-bentonite-0), which is a kind of Wyoming bentonite (from Braunfels Labs, New Braunfels, Texas, USA); Ca-rich bentonite (Ca-bentonite-0) from a volcanic area in Greece; kaolinite (kaolinite-0), mined in Maoming (from Guangdong Lixin Energy Co., Ltd, Maoming, China); and illite (illite-0), mined in Antu (from Tongchang Illite Products Co., Ltd, Antu, China). X-ray diffraction (D8-FOCUS with a CuKα radiation source, Ni filter, 40 kV, 40 mA, scan range of 2–65°2θ, step intervals of 0.02°2θ, and dwell time of 2 s; Bruker, Karlsruhe, Germany) was used in the identification and quantification of the materials (JCPDS, [1995\)](#page-9-0). The XRD patterns of the four clays are shown in Fig. [1](#page-2-0) and the phase compositions from the XRD patterns are displayed in Table [1](#page-2-0), showing that bentonite had >90 wt.% montmorillonite, indicating that these two bentonites were single-clay mineral samples. The phase composition of illite and kaolinite showed that these two clays were also >90% pure. X-ray fluorescence (XRF) was performed with an AXIOSmAX instrument (PANalytical, Eindhoven, The Netherlands), and the results are provided in Table [2](#page-3-0). These results list the chemical compositions of the clays in terms of mass percent. The exchangeable cations of the clays were determined based on the BaCl₂-MgSO4 method (Bache, [1976\)](#page-7-0). In the testing process, exchangeable cations were replaced with barium and measured by inductively coupled plasma-optical emission spectroscopy (iCAP 6300, ThermoFisher Scientific, Waltham, Massachusetts, USA), as displayed in Table [3.](#page-3-0) Analysis of the cation composition verified that the main exchangeable cation in Nabentonite was Na^+ , while it was Ca^{2+} in Ca-bentonite.

Organic, Ionic Soil Stabilizer (OISS)

The organic, ionic soil stabilizer was developed independently by Prof. Wei Xiang's group at the China University of Geosciences. It was produced by the sulfonation of cottonseed oil and concentrated sulfuric acid at a ratio of 1:3, using a reaction time of 9 h and a reaction temperature of 70°C. Chemical reactions occur easily and the raw materials are abundant in China. OISS have the potential to become popular, therefore.

The main output is cottonseed oil-based sulfonated oil with a formula of $R-SO₃H$, where R is the organic hydrocarbon chain. Results from the cation tests (Table [4\)](#page-3-0) showed very small amounts of mineral cations, such as K^+ , Na^+ , Ca^{2+} , and Mg^{2+} , demonstrating that the OISS solution had very few mineral cations when diluted with water; thus, OISS was not expected to introduce additional K^+ , Na^+ , Ca^{2+} , or Mg^{2+} to the clays.

Modified Samples using OISS

OISS is a grease that cannot interact with clay directly unless it is diluted with water to a particular volume ratio. In previous work on natural-soil modification (Cui, [2009](#page-8-0); Lu & Xiang, [2011](#page-9-0)), the optimal dilution ratio for natural red clay

Fig. 1. XRD patterns of a Na-bentonite-0, b Ca-bentonite-0, c illite-0, and d kaolinite-0

from Wuhan, China, which contains 28.49 wt.% clay particles, was 1:200 of OISS to deionized water. In the present study, the clay had >90 wt.% clay particles, which is 3.2 times that of red clay. To achieve a good improvement, the concentration of the OISS solution could be calculated as $1:200/3.2 \approx 1:62.5$; thus, doses of 1:50 and 1:100 might be suitable here. 100 g of naturally air-dried clay was selected, therefore, to interact with 200 mL of the dilute OISS liquor. After 5 min of stirring, the soils and liquors became homogeneous mixtures, which were then placed in a hermetic chamber for 24 h to interact completely. Subsequently, the modified clays were removed and leached to wash out the free ions and excess OISS through

Table 1 Mineral composition (wt.%) of clays

Mineral	Na- bentonite-0	Ca- bentonite-0	Kaolinite- Illite- Ω	0
Quartz	4	0.5	5	5
K-feldspar	1			
Albite	1			
Ankerite	1			
Pyrite	1			
Montmorillonite 92		97		
Dolomite		2.5		\overline{c}
Calcite				0.5
Illite			5	92.5
Kaolinte			90	

centrifugation. This step was repeated four times to ensure rigorous salt leaching. Then, liquid nitrogen was added to the modified clays to freeze-dry them for 48 h. Finally, the freezedried samples, labelled as Na-bentonite-1/50, Na-bentonite-1/ 100, Ca-bentonite-1/50, Ca-bentonite-1/100, kaolinite-1/50, kaolinite-1/100, illite-1/50, and illite-1/100 according to their OISS concentration, were selected for testing. In addition, raw clays were prepared for testing in the same way.

Liquid Limit

The wet and raw samples along with the modified bentonite, kaolinite, and illite samples that had been leached of their free ions and excess OISS were tested for their liquid limits. For bentonite and illite, the disc instrument, which is a mechanical device consisting of a brass cup suspended from a carriage designed to control its drop onto a hard rubber base, was used to measure the liquid limit. The liquid limits of these clays were measured using ASTM D 4318-17 [\(2017](#page-7-0)) through a wet preparation procedure and multipoint liquid limit method. The disc instrument could not be used with kaolinite, however, because kaolinite rapidly formed a connection of >12.7 mm after one drop at the bottom of the groove. Therefore, a cone liquidometer was applied to define the liquid limit of kaolinite according to the British fall cone test standard [\(1990](#page-7-0)). The liquid limit was the water content at which an 80 ± 0.05 g stainless steel cone with a 30 $\pm 1^{\circ}$ angle penetrated a remolded 20 mm soil specimen when the cone was released toward the soil surface (Ike, [2020](#page-9-0)).

Water Vapor and Nitrogen Adsorption

The clastic freeze-dried bentonite and kaolinite (raw and modified samples) were placed in an Autosorb-iQ instrument (Quantachrome Instruments, Boynton Beach, Florida, USA) to measure their water-vapor adsorptiondesorption isotherms at 20°C. In addition, the wateradsorption properties of raw and modified illite samples at 20°C were measured by a 3H-2000PW instrument (Beishide Instrument, Beijing, China). The former instrument worked based on the volumetric method, and the

Sample	SiO ₂	Al_2O_3	Fe ₂ O ₃	MgO	CaO	Na ₂ O	K_2O	MnO	TiO ₂	P_2O_5	LOI.
Na-bentonite	62.68	19.23	4.10	2.41	1.68	2.07	0.63	0.06	0.15	0.05	6.92
Ca-bentonite	57.99	17.92	4.65	4.12	3.86	0.59	0.45	0.07	0.74	0.19	9.38
Illite	51.98	32.61	3.01	0.92	0.29	0.09	10.35	0.02	0.25	0.02	0.40
Kaolinite	47.39	36.54	0.61	θ	0.04	0.22	0.80	0.02	0.45	0.25	13.77

Table 2 Chemical compositions (wt.%) of clays

other used the gravimetric method to measure the capacity of water. These two instruments were both applied to investigate the difference between the modified samples and raw clay samples. A nitrogen adsorption test of all testing materials within the relative pressure range of $\sim 0.05 - 0.35$ was performed using an ASAP2460 instrument (Micromeritics Instrument Corporation, Norcross, Georgia, USA) to acquire the BET surface area. Before the adsorption test, the samples were vacuum dried for 2 h at 105°C to remove the water molecules adsorbed on the surface, which reduced the adsorption capacity of nitrogen. According to previous work (Lang et al., [2017](#page-9-0)), this process would not induce a significant change in nitrogen adsorption resulting from possible damage to the clay properties.

Infrared Spectroscopy (IR), Thermogravimetric and Differential Scanning Calorimetry Analysis (TG/DSC), and Environmental Scanning Electron Microscopy Coupled with Energy Dispersive Spectroscopy (ESEM-EDS)

Powdered raw and modified testing materials were placed in an airtight glass pot for 30 days, during which relative humidity (RH) was controlled by a saturated K_2SO_4 solution at ~97.9%. Subsequently, these moist powder samples were removed to obtain their IR spectra through the use of a Nicolet-6700 spectrometer (Thermo Fisher Scientific, Waltham, Massachusetts, USA). Therefore, the vibration characteristics of O–H bonds caused by hydration but not those in the octahedral sheet of clay minerals are explored.

An STA 449F3 instrument (Netzsch-Gerätebau GmbH, Selbu, Germany), which can measure TG and DSC curves simultaneously, was used to test the freeze-dried Ca-bentonite powders (raw and modified samples). In testing, the temperature was increased from 40°C to 300°C at 5°C/min using nitrogen as the protective gas. In addition, the TG/DSC curves of OISS were measured through this apparatus from 40°C to 1000°C under the same test conditions.

Table 3 Exchangeable cation content of clays (meq/100 g)

Sample	K^+	$Na+$	Ca^{2+}	Mg^{2+}	Total bases
Na-bentonite		15.61 8.15 5.30		79.54	108.60
Ca-bentonite		3.76 12.14 43.16 12.85			71.91
Illite	20.16	0.52	1.09	5.73	27.50
Kaolinite	0.54	17.27	2.04	0.11	19.96

Powdered freeze-dried Ca-bentonite (raw and modified samples) was selected to evaluate the surface morphology and composition by ESEM-EDS (SU8010, Hitachi, Tokyo, Japan). The samples were coated with electrodeposited gold under vacuum prior to analysis. ESEM analysis was performed at an accelerating voltage of 15 kV. The EDS analysis was performed on three different rectangular areas of the samples, and the results of the three rectangles were later averaged.

XRD and Ethylene Glycol (EG) Slide

Powder freeze-dried Ca-bentonite (raw and modified samples) was taken to measure the clay layer spacing by X-ray powder diffraction analysis. For the EG slide, ~40 mg of raw and modified Ca-bentonite were stirred into 0.7 mL of distilled water to form suspensions, which were spread on glass slides to air dry. Then, these slides were placed in a 45°C atmosphere of EG vapor for 8 h to allow the bentonite samples to sufficiently adsorb EG molecules. Subsequently, XRD tests were run to measure the clay layer spacings in the EG-saturated slides.

RESULTS AND DISCUSSION

Water-Adsorption Capacity of Clays

The liquid limit is one of the physical properties that demonstrates the engineering behavior of clay. This parameter reflects the macroscopic water adsorption capacity of clay and can be used to calculate the DDL thickness (Dolinar & Macuh, [2016](#page-8-0)). The liquid limit could be thought to be one of the representations of the hydration properties so that the hydration reduction of clays by using OISS could be found by decreasing the liquid limit. The liquid limits of raw and modified clays (other than for kaolinite) were measured through the disc instrument, and the results are shown in Fig. [2](#page-4-0). An obvious decrease was observed. The disc instrument could not be used for kaolinite because it rapidly formed a connection greater than 12.7 mm in the instrument gap. Therefore, a cone

Table 5 Water content (wt.%) of freeze-dried Ca-bentonite (ovendried at 105°C for 30 h)

Samples	Residual water content
Ca-bentonite-0	4.37
Ca-bentonite-1/50	3.26

liquidometer was used in this research to measure kaolinite and its liquid limit, showing little change in Fig. 2.

To understand the water-adsorption properties of clays, a water-vapor adsorption experiment was conducted and the results are displayed in Figs 3 and [4](#page-5-0). A decrease in adsorption was observed when OISS was applied, indicating that OISS reduced the adsorption capacity of each clay. The water-vapor adsorption isotherms of clay minerals were dominated by the exchanged cations (Woodruff & Revil, [2011](#page-9-0); Revil & Lu, [2013](#page-9-0)) and by the surface area (Tuller & Or, [2005\)](#page-9-0). The OISS-clay samples showed less hydrophilicity over the entire range of RH, indicating that the properties of the two hydration factors were changed. In particular, notable decreases in the adsorbed water content were observed in the RH range of \sim 0.2–0.9, in which hydration was affected by changes in the mineral-surface area (Tuller & Or, [2005\)](#page-9-0). These results demonstrated that the hydrophilicity of the surface of clay minerals was changed and that the two hydration factors need further exploration, especially surface hydration.

Influence of OISS on Exchangeable Cations

Adsorption of OISS occluded or replaced some of the inorganic exchangeable cations in all of the clays (Figs [5](#page-5-0), [6\)](#page-5-0). The total inorganic cation content of Na-bentonite-0 decreased from 108.6 meq/100 g to 71.3 and 66.8 meq/100 g in for Nabentonite-1/50 and Na-bentonite-1/100, respectively. For Cabentonite the drecreases were from 71.9 to 56.7 and 58.1 meq/ 100 g; for illite, from 27.5 to 21.2 and 19.6 meq/100 g; and for kaolinite from 20.0 to 17.6 and 17.9 meq/100 g, respectively. The OISS was composed of macromolecules, containing long

Fig. 2 Liquid limits of modified clays and raw samples

Fig. 3 Water-vapor adsorption isotherms of Na-bentonite-0 and Cabentonite-0: a adsorption branch and b desorption branch

chains that could (1) cover or shield the inorganic cations from water (Mishael & Dubin, [2005](#page-9-0); Radian & Mishael, [2008](#page-9-0); Cui, [2009](#page-8-0); Liu et al., [2011](#page-9-0)), thus reducing the extent of inorganic cation hydration. Furthermore, OISS is a kind of hydrosolvent that contains several dissociated ions (e.g. R-SO-3, H⁺) which could exchange with the inorganic cations in the clay minerals and make these cations transform to free cations that could be washed off (Cui, [2009](#page-8-0); Liu et al., [2011\)](#page-9-0). The lower number of hydrated cations may explain why the d_{001} value of raw Cabentonite decreased from 15.4938 Å to 15.0257 Å and 15.0767 Å when treated with 1/50 and 1/100 OISS, respectively (Fig. [7](#page-6-0)). Some of the decrease in clay water content was, therefore, attributed to less hydration of interlayer cations.

Influence of OISS on the Surface and Microstructure

The surface is an important hydration site on clay minerals because the oxygen atom and hydroxyl groups attract water molecules through hydrogen bonding and van der Waals forces. A measurable parameter to quantify the amount of this hydration site is the specific surface area (SSA) (Maček et al., [2013](#page-9-0)). A nitrogen adsorption experiment was performed to measure the SSA of the raw and modified samples, based on BET theory (Brunauer et al., [1938\)](#page-7-0). The SSAs calculated from

Fig. 4 Water-vapor adsorption isotherms of illite-0 and kaolinite-0: a adsorption branch and b desorption branch

the nitrogen adsorption isotherms are shown in Fig. [8,](#page-6-0) with decreases from 38.7 to 14.2 and 20.6 m^2/g for Na-bentonite, 57.7 to 49.2 and 45.9 m^2/g for Ca-bentonite, 38.8 to 22.2 and 27.8 m^2/g for illite, and 10.4 to 8.7 and 9.2 m^2/g for kaolinite.

Fig. 5 Exchangeable cations of modified Na-bentonite and Cabentonite

Fig. 6 Exchangeable cations of modified illite and kaolinite

These results were thought to be the outcome of the clayparticle aggregation and coverage by OISS. Consequently, the SSA calculated through vapor-adsorption capacity decreased.

On the one hand, the long OISS chain had a cementitious quality that might aggregate the clay particles and result in a decrease in SSA. To investigate particle aggregation and changes in microstructure, ESEM was performed. The micrographs of Ca-bentonite (raw and modified samples) are shown in Fig. [9](#page-7-0). The particles aggregated more after the addition of OISS, and the alveolate structure in Fig. [9a](#page-7-0) became insignificant in Fig. [9b and c](#page-7-0). This indicated the cementitious quality of OISS, which could reduce the SSA. Moreover, the cementitious quality might work on a smaller scale, such as an interlayer that could not be measured by N_2 adsorption. The XRD results of the EG-saturated slides of raw and modified Ca bentonite are shown in Fig. [10](#page-7-0), with limits on the expansion of the interlayer space from 17.2062 Å to 16.6827 Å and 16.688 Å, respectively. Although the decrease in value was not significant enough to claim clay particle aggregation, it did show that the cementitious quality of OISS could affect the interlayer and regulate surface hydration.

The OISS molecule has a long organic chain that might cover the clay surface, however, and this could weaken the interaction between the mineral surface and water vapor. The long organic chain is composed of sulfur and carbon that are not contained in the clay minerals, as shown in Table [2](#page-3-0). These two elements might be observed on the clay-mineral surface after modification by OISS, therefore. To investigate the surface elements, EDS matched with ESEM was used. The quadrangles marked in Fig. [9](#page-7-0) are the measurement ranges of EDS, and the arithmetic mean values of the chemical elements measured in each quadrangle are displayed in Fig. [11.](#page-7-0) For clay with a significant montmorillonite content, e.g. Ca-bentonite, C and S are rare because they are not the main components of phyllosilicate minerals. The results of Ca-bentonite-1/100 and Ca-bentonite-1/50 showed more C and S on the surfaces of lamellae, however. C and S are the OISS eigen elements, and

Fig. 7 d_{001} of freeze dried Ca-bentonite by XRD

increases in the two elements indicated that OISS molecules were attached to the lamellae surfaces, thereby weakening the interaction between OISS and the mineral surface. In addition, the attachment of OISS on the clay surface after several washings with water demonstrated that the OISS modification was irreversible.

Regulation of the Hydration Properties of Clays

OISS is soluble in water and has been proven to have an obvious effect on clay-mineral hydration sites. The clays modified with OISS had less water-retention capacity than unmodified samples. After treatment with OISS, infrared results (Fig. [12\)](#page-8-0) revealed a decrease in peak areas at \sim 3400 cm⁻¹ and 1600 cm–¹ , which represent O-H stretching and bending vibrations of adsorbed $H₂O$ (Farmer, [1974\)](#page-9-0). The hydration sites for adsorbed water were mainly exchangeable cations and found at the basal surfaces of the clay minerals. The decrease in adsorbed water indicated that the numbers of these two hydration sites were diminished by OISS. Furthermore, the H–O–H

Fig. 8 Specific surface area of modified clays by nitrogen adsorption

bending vibration of adsorbed water and Si–O stretching vibrations in the montmorillonite layers were coupled (Yan et al., [1996a](#page-9-0), [1996b,](#page-9-0) [1996c](#page-10-0)), supporting the hypothesis that the OISS affected even the first few layers of adsorbed water, as evidenced by the decrease in the peak area of the ~1600 cm⁻¹ band. In addition, a similar result can be seen in Fig. 7.

TG/DSC observations of Ca-bentonite-0 (Fig. [13a\)](#page-8-0) revealed two prominent weight-loss and endothermic processes, at 77.5 and 135.5°C, which are attributed to the desorption of surface-adsorbed water and dehydration of interlayer cations (Koster van Groos & Guggenheim, [1987;](#page-9-0) Hatakeyama et al., [1988](#page-9-0); Bray & Redfern, [1999](#page-7-0); Caglar et al., [2009;](#page-7-0) Lang et al., [2017](#page-9-0)), respectively. The samples that were used in the test were freeze-dried bentonite which had quite a low water content, as shown in Table [5,](#page-4-0) thereby implying that free water and capillary water were not present in the samples used in the thermal analysis. Notably, the TG/DSC curve of OISS in Fig. [13d](#page-8-0) showed that OISS volatilized or disintegrated at 179.1°C, which was higher than the dehydration temperatures of montmorillonite. Therefore, the two endothermic peaks in TG/DSC curves observed for Ca-bentonite-1/50 (Fig. [13b](#page-8-0)) and Ca-bentonite-1/100 (Fig. [13c\)](#page-8-0) represented the desorption of adsorbed water. The presence of OISS accounted for the decrease in temperature of the endothermic weight loss events, which decreased from 77.5 and 135.5°C to 74.6 and 119.6°C for Ca-bentonite-1/100, and to 76.7 and 114.4°C for Ca-bentonite-1/50. These results infer that water molecules escaped from the montmorillonite more easily in the presence of OISS and leads to the conclusion that OISS could regulate the hydration properties of clays.

CONCLUSIONS

The present study indicated that utilization of OISS could reduce the water-retention capacity of clay. The causes that led to a reduction in clay hydration with the use of OISS were that the amount of inorganic exchangeable cations decreased (from 108.6 to 66.8 meq/100 g for Na-bentonite, 71.9 to 56.7 meq/ 100 g for Ca-bentonite, 27.5 to 19.6 meq/100 g for illite, and 20.0 to 17.6 meq/100 g for kaolinite) and the specific surface area also decreased (from 38.7 to 14.2 m^2/g for Na-bentonite, 57.7 to 45.9 m²/g for Ca-bentonite, 38.8 to 22.2 m²/g for illite, and 10.4 to $8.7 \text{ m}^2/\text{g}$ for kaolinite). The hydration of exchangeable cations was reduced because OISS could exchange some of them with free ions and disrupt the interaction between some cations and water molecules. XRD and ESEM-EDS results revealed that the d_{001} spacing decreased in the presence of OISS, indicating indirectly a smaller capacity to hold water. Hydration of the mineral surface decreased due to the connection and hydrophobicity of the OISS long chain that covered the surface. In addition, the presence of OISS resulted in peakarea reductions in the O-H stretching and bending vibrations in the IR spectrum and a decreased dehydration temperature in the TG/DSC curves, which were directly associated with the cations and surfaces of the clay minerals.

A quantitative expression of the relationship between the water retention capacity and cation- or surface-hydration was

496 Clays and Clay Minerals

CUG 15.0kV 12.7mm×20.0k SE(UL) $2 \mu m$

Fig. 9 ESEM micrographs of raw and modified Ca-bentonite with a magnification of 20,000×

not obtained, however. To understand the precise application of OISS, further study will be necessary to establish such a functional relationship.

Fig. 11 Chemical composition of clay surface of raw and modified Cabentonite by ESEM-EDS analysis

ACKNOWLEDGMENTS

This work was supported by the Sichuan Science and Technology Program (No. 2019JDRC0109), Education Reform Project of Ministry of Education (E2020040) and the National Natural Science Foundation of China (No. 41672297).

FUNDING

Funding sources are as stated in the Acknowledgments.

Declarations

Conflict of Interest

The authors declare that they have no conflict of interest.

REFERENCES

- Al-Mukhtar, M., Lasledj, A., & Alcover, J. F. (2010). Behaviour and mineralogy changes in lime-treated expansive soil at 50°C. Applied Clay Science, 50, 199–203.
- Al-Taie, A., Disfani, M. M., Evans, R., Arulrajah, A., & Horpibulsuk, S. (2016). Swell-shrink cycles of lime stabilized expansive subgrade. Procedia Engineering, 143, 615–622.
- Alves, J. L., Rosa, P. D. T. V. E., & Morales, A. R. (2017). Evaluation of organic modification of montmorillonite with ionic and nonionic surfactants. Applied Clay Science, 150, 23-33.
- ASTM (2017). Standard test methods for liquid limit, plastic limit, and plasticity index of soils. D4318-17, West Conshohocken, Pennsylvania, USA.
- Bache, B. W. (1976). The measurement of cation exchange capacity of soils. Journal of the Science of Food and Agriculture, 27, 273–280.
- Bray, H. J., & Redfern, S. A. T. (1999). Kinetics of dehydration of Camontmorillonite. Physics & Chemistry of Minerals, 26, 591–600.
- British Standard Institution (1990). Methods of test for soils for civil engineering purposes. BS1377, London.
- Brunauer, S., Emmett, P. H., & Teller, E. (1938). Adsorption of gases in multimolecular layers. Journal of the American Chemical Society, 60, 309–319.
- Caglar, B., Afsin, B., Tabak, A., & Eren, E. (2009). Characterization of the cation-exchanged bentonites by XRPD, ATR, DTA/TG analyses and BET measurement. Chemical Engineering Journal, 149, 242–248.
- Cases, J. M. (1997). Mechanism of adsorption and desorption of water vapor by homoionic montmorillonite: 3. The Mg^{2+} , Ca^{2+} , Sr^{2+} and Ba^{2+} exchanged forms. Clays and Clay Minerals, 45, 8–22.
- Cases, J. M., Berend, I., Besson, G., Francois, M., Uriot, J. P., Thomas, F., & Poirier, J. T. (1992). Mechanism of adsorption and desorption of water vapor by homoionic montmorillonite. 1. The sodiumexchanged form. Langmuir, 8, 2730–2739.

Fig. 12 IR spectra of modified and raw clays

- Chen, J., Anandarajah, A., & Inyang, H. (2000). Pore fluid properties and compressibility of kaolinite. Journal of Geotechnical and Geoenvironmental Engineering, 126, 798–807.
- Chew, S. H., Kamruzzaman, A. H. M., & Lee, F. H. (2004). Physicochemical and engineering behavior of cement treated clays. Journal of Geotechnical and Geoenvironmental Engineering, 130, 696–706.
- Cui, D. S. (2009). Research on the reaction mechanism of adsorbed water in red clay of Wuhan with ionic soil stabilizer. PhD thesis, China University of Geosciences, China. [http://new.oversea.cnki.](http://new.oversea.cnki.net/KCMS/detail/detail.aspx?dbcode=CDFD&dbname=CDFD0911&filename=2009153758.nh&v=MDAxMzFKcDVFYlBJUjhlWDFMdXhZUzdEaDFUM3FUcldNMUZyQ1VSN3FmWmVkdEZ5amtWcnpBVjEyN0Y3SzlIZGI=) [net/KCMS/detail/detail.aspx?dbcode=CDFD&dbname=](http://new.oversea.cnki.net/KCMS/detail/detail.aspx?dbcode=CDFD&dbname=CDFD0911&filename=2009153758.nh&v=MDAxMzFKcDVFYlBJUjhlWDFMdXhZUzdEaDFUM3FUcldNMUZyQ1VSN3FmWmVkdEZ5amtWcnpBVjEyN0Y3SzlIZGI=) [CDFD0911&filename=2009153758.nh&v=](http://new.oversea.cnki.net/KCMS/detail/detail.aspx?dbcode=CDFD&dbname=CDFD0911&filename=2009153758.nh&v=MDAxMzFKcDVFYlBJUjhlWDFMdXhZUzdEaDFUM3FUcldNMUZyQ1VSN3FmWmVkdEZ5amtWcnpBVjEyN0Y3SzlIZGI=) [MDAxMzFKcDVFYlBJUjhlWDFMdXhZUzdEaDFUM3](http://new.oversea.cnki.net/KCMS/detail/detail.aspx?dbcode=CDFD&dbname=CDFD0911&filename=2009153758.nh&v=MDAxMzFKcDVFYlBJUjhlWDFMdXhZUzdEaDFUM3FUcldNMUZyQ1VSN3FmWmVkdEZ5amtWcnpBVjEyN0Y3SzlIZGI=) [FUcldNMUZyQ1VSN3FmWmVkdEZ5amtWcnpBVjEyN0Y3](http://new.oversea.cnki.net/KCMS/detail/detail.aspx?dbcode=CDFD&dbname=CDFD0911&filename=2009153758.nh&v=MDAxMzFKcDVFYlBJUjhlWDFMdXhZUzdEaDFUM3FUcldNMUZyQ1VSN3FmWmVkdEZ5amtWcnpBVjEyN0Y3SzlIZGI=) [SzlIZGI=](http://new.oversea.cnki.net/KCMS/detail/detail.aspx?dbcode=CDFD&dbname=CDFD0911&filename=2009153758.nh&v=MDAxMzFKcDVFYlBJUjhlWDFMdXhZUzdEaDFUM3FUcldNMUZyQ1VSN3FmWmVkdEZ5amtWcnpBVjEyN0Y3SzlIZGI=)
- Derjaguin, B. V., & Landau, L. (1941). Theory of the stability of strongly charged lyophobic sols and the adhesion of strongly charged particles in solutions of electrolytes. Acta Physicochim, URSS, 14, 633–662.
- Devineau, K., Bihannic, I., Michot, L., Villiéras, F., Masrouri, F., Cuisinier, O., Fragneto, G., & Michau, N. (2006). In situ neutron diffraction analysis of the influence of geometric confinement on crystalline swelling of montmorillonite. Applied Clay Science, 31, 76–84.
- Dolinar, B., & Macuh, B. (2016). Determining the thickness of adsorbed water layers on the external surfaces of clay minerals

Fig. 13 TG/DSC curves of Ca-bentonite and OISS

based on the engineering properties of soils. Applied Clay Science, 123, 279–284.

- Farmer, V. C. (1974). The Infrared Spectra of Minerals. Mineralogical Society.
- Hatakeyama, T., Nakamura, K., & Hatakeyama, H. (1988). Determination of bound water content in polymers by DTA, DSC and TG. Thermochimica Acta, 123, 153–161.
- He, S., Yu, X., Banerjee, A., & Puppala, A. J. (2018). Expansive soil treatment with liquid ionic soil stabilizer. Transportation Research Record, 2672, 185–194.
- Ike, E. (2020). Effect of ionic concentrations and ph on the Atterberg limit of cohesive soil. Global Journal of Pure and Applied Sciences, 26, 73–85.
- JCPDS (1995). Index to the powder diffraction file. International Center for Diffraction Data. Swarthmore, Pennsylvania, USA.
- Katz, L. E., Rauch, A. F., Liljestrand, H. M., Harmon, J. S., Shaw, K. S., & Albers, H. (2001). Mechanisms of soil stabilization with liquid ionic stabilizer. Transportation Research Record: Journal of the Transportation Research Board, 1757, 50–57.
- Koster van Groos, A. F., & Guggenheim, S. (1987). Dehydration of a Ca- and a Mg-exchanged montmorillonite (SWy-1) at elevated pressures. American Mineralogist, 78, 292–298.
- Laird, D. A. (2006). Influence of layer charge on swelling of smectites. Applied Clay Science, 34, 74–87.
- Lang, L. Z., Xiang, W., Huang, W., & Schanz, T. (2017). An experimental study on oven-drying methods for laboratory determination of water content of a calcium-rich bentonite. Applied Clay Science, 150, 153–162.
- Liu, L. (2013). Prediction of swelling pressures of different types of bentonite in dilute solutions. Collids and Surfaces A – Physicochenical and Engineering Aspects, 434, 303–318.
- Liu, Q. B., Xiang, W., Cui, D. S., & Cao, L. J. (2011). Mechanism of expansive soil improved by ionic soil stabilizer. Chinese Journal of Geotechnical Engineering, 33, 648–654.
- Low, P. F. (1980). The swelling of clay: II. Montmorillonites. Soil Science Society of America Journal, 44, 667–676.
- Low, P. F. (1981). The swelling of clay: III. Dissociation of exchangeable cations. Soil Science Society of America Journal, 45, 1074– 1078.
- Low, P. F., & Margheim, J. F. (1979). The swelling of clay: I. basic concepts and empirical equations. Soil Science Society of America Journal, 43, 473–481.
- Lu, X. S., & Xiang, W. (2011). Experimental study on dynamic characteristics of ionic soil stabilizer reinforcing red clay. In H. Li, Y. F. Liu, M. Guo, R. Zhang, & J. Du (Eds.), Advanced Materials Research. Trans Tech Publications Ltd.
- Maček, M., Mauko, A., Mladenovič, A., Majes, B., & Petkovšek, A. (2013). A comparison of methods used to characterize the soil specific surface area of clays. Applied Clay Science, 83-84, 144– 152.
- Madsen, F. T., & Müller-Vonmoos, M. (1989). The swelling behaviour of clays. Applied Clay Science, 4, 143–156.
- Maio, C. D. (1996). Exposure of bentonite to salt solution: osmotic and mechanical effects. Geotechnique, 46, 695–707.
- Miller, G. A., Teh, S. Y., Li, D., & Zaman, M. M. (2000). Cyclic shear strength of soft railroad subgrade. Journal of Geotechnical and Geoenvironmental Engineering, 126, 139–147.
- Mishael, Y. G., & Dubin, P. L. (2005). Uptake of organic pollutants by silica−polycation-immobilized micelles for groundwater remediation. Environmental Science & Technology, 39, 8475–8480.
- Mishael, Y. G., Undabeytia, T., Rytwo, G., Papahadjopoulos-Sternberg, B., Rubin, B., & Nir, S. (2002). Sulfometuron incorporation in cationic micelles adsorbed on montmorillonite. Journal of Agricultural and Food Chemistry, 50, 2856–2863.
- Mooney, R. W., Keenan, A. G., & Wood, L. A. (1952). Adsorption of water vapor by montmorillonite: II. Effect of exchangeable ions and lattice swelling as measured by X-ray diffraction. Journal of the American Chemical Society, 74, 1371–1374.
- Moore, D. E., & Lockner, D. A. (2007). Friction of the smectite clay montmorillonite – a review and interpretation of data. In T. H.

Dixon & J. C. Moore (Eds.), The Seismogenic Zone of Subduction Thrust Faults. Columbia University Press.

- Morrow, C. A., Moore, D. E., & Lockner, D. A. (2000). The effect of mineral bond strength and adsorbed water on fault gouge frictional strength. Geophysical Research Letters, 27, 815–818.
- Norrish, K. (1954). The swelling of montmorillonite. Discussions of the Faraday Society, 18, 120–134.
- Odom, J. W., & Low, P. F. (1978). Relation between swelling, surface area and b dimension of Na-montmorillonites. Clays and Clay Minerals, 26, 345–351.
- Petry, T., & Das, B. (2001). Evaluation of chemical modifiers and stabilizers for chemically active soils—clays. Transportation Research Record: Journal of the Transportation Research Board, 1757, 43–49.
- Radian, A., & Mishael, Y. G. (2008). Characterizing and designing polycation-clay nanocomposites as a basis for imazapyr controlled release formulations. Environmental Science & Technology, 42, 1511–1516.
- Ranaivomanana, H., Razakamanantsoa, A. R., & Amiri, O. (2018). Effects of cement treatment on microstructural, hydraulic, and mechanical properties of compacted soils: characterization and modeling. International Journal of Geomechanics, 18, 1–9.
- Rauch, A., Harmon, J., Katz, L., & Liljestrand, H. M. (2002). Measured effects of liquid soil stabilizers on engineering properties of clay. Transportation Research Record: Journal of the Transportation Research Board, 1787, 33–41.
- Razakamanantsoa, A. R., & Djeran-Maigre, I. (2016). Long term chemo-hydro-mechanical behavior of compacted soil bentonite polymer complex submitted to synthetic leachate. Waste Management, 53, 92–104.
- Revil, A., & Lu, N. (2013). Unified water isotherms for clayey porous materials. Water Resources Research, 49, 5685–5699.
- Salles, F., Beurrois, I., Bildstein, O., Jullien, M., Raynal, J., Denoyel, R., & van Damme, H. (2008). A calorimetric study of mesoscopic swelling and hydration sequence in solid na-montmorillonite. Applied Clay Science, 39, 186–201.
- Salles, F., Douillard, J. M., Denoyel, R., Bildstein, O., Jullien, M., Buerrois, I., & van Damme, H. (2009). Hydration sequence of swelling clays: evolutions of specific surface area and hydration energy. Journal of Colloid and Interface Science, 333, 510–522.
- Tuller, M., & Or, D. (2005). Water films and scaling of soil characteristic curves at low water contents. Water Resources Research, 41, 319–335.
- van Olphen, H. (1977). An Introduction to Clay Colloid Chemistry (2nd ed.). John Wiley & Sons.
- Verwey, E. J. W., & Overbeek, J. T. C. (1948). Theory of the Stability of Lyophobic Colloids. Elsevier Publishing Company.
- Viani, B. E., Low, P. F., & Roth, C. B. (1983). Direct measurement of the relation between interlayer force and interlayer distance in the swelling of montmorillonite. Journal of Colloid and Interface Science, 96, 229–224.
- Viani, B. E., Roth, C. B., & Low, P. F. (1985). Direct measurement of the relation between swelling pressure and interlayer distance in Livermiculite. Clays and Clay Minerals, 33, 244–250.
- Wang, R., Zhang, G., & Zhang, J. M. (2010). Centrifuge modelling of clay slope with montmorillonite weak layer under rainfall conditions. Applied Clay Science, 50, 386–394.
- Warkentin, B. P., Bolt, G. H., & Miller, R. D. (1957). Swelling pressure of montmorillonite. Soil Science Society of America Journal, 21, 495–497.
- Woodruff, W., & Revil, A. (2011). CEC-normalized clay-water sorption isotherm. Water Resources Research., 47, W11502.
- Xiang, W., Cui, D. S., Liu, Q. B., Lu, X. S., & Cao, L. J. (2010). Theory and practice of ionic soil stabilizer reinforcing special clay. Journal of Earth Science, 21, 882–887.
- Yan, L., Roth, C. B., & Low, P. F. (1996a). Changes in the Si-O vibrations of smectite layers accompanying the sorption of interlayer. Langmuir, 12, 21–4429.
- Yan, L., Roth, C. B., & Low, P. F. (1996b). Effects of monovalent, exchangeable cations and electrolytes on the infrared vibrations of

smectite layers and interlayer water. Journal of Colloid & Interface Science, 184, 663–670.

- Yan, L., Low, P. F., & Roth, C. B. (1996c). Swelling pressure of montmorillonite layers versus H-O-H bending frequency of the interlayer water. Clays & Clay Minerals, 44, 749–756.
- Yazdandoust, F., & Yasrobi, S. S. (2010). Effect of cyclic wetting and drying on swelling behavior of polymer-stabilized expansive clays. Applied Clay Science, 50, 461–468.
- Zhao, H., Ge, L., Petry, T. M., & Sun, Y. Z. (2014). Effects of chemical stabilizers on an expansive clay. KSCE Journal of Civil Engineering, 18, 1009–1017.
- (Received 12 March 2020; revised 8 May 2021; AE: Michael Ploetze)