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1 Health system change for new therapies in Alzheimer's Disease: putting the cart before the
2 horse?

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9 Alzheimer's disease is a terrible condition where new memories cannot be formed anymore, old
10 memories disappear, and affected persons become unable to care for themselves or interact with
11 their loved ones. Despite intensive research efforts, the therapeutic landscape for Alzheimer's
12 Disease has remained essentially unchanged for more than 2 decades, with the only positive
13 news stemming from prevention strategies including risk factor management (1). Symptomatic
14 treatment with cholinesterase inhibitors remains the most common pharmacologic option, with
15 modest efficacy, frequent side effects, and ongoing controversy regarding the magnitude of
16 treatment effects (2). The lack of disease-modifying therapies despite more than 20 years of
17 immunological interventions on the amyloid cascade has not prevented many investigators, and
18 many actors of the pharmaceutical industry, to persevere on this path (3).

19 This led to the controversial approval of aducanumab in 2021 by the FDA, then the approval of
20 lecanemab in 2023 in the USA (4). The former has been withdrawn from review and the latter
21 has been under review by Health Canada since May 2023. These two monoclonal antibodies
22 (mAb) have demonstrated small reductions in the rate of clinical decline, but did not bring to a
23 stop the unrelenting degenerative process that leads to clinical dementia. Several other anti-
24 amyloid mAbs like gantenerumab have shown efficacy only in reducing the amyloid burden
25 without effect on clinical outcomes (5). Lecanemab was associated with a 0.45-point difference
26 on a cognitive and functional scale totalling 18 points (less decline than placebo but still decline)
27 after 18 months. This difference is statistically significant but is of debatable clinical
28 significance. Clinicians and families would likely not detect such a difference. This modest
29 clinical effect should be balanced with the risk of side effects. Amyloid-related imaging
30 abnormalities (cerebral edema or microhemorrhages) were more common in the treatment group
31 (21.5% vs. 9.5% in controls), albeit only 2.8 % of these complications were symptomatic for that
32 trial (4). Also, reduced brain volume was found in patients who received mAb in a recent meta-
33 analysis of 40 anti-amyloid trials, that included the lecanemab study (6). The meaning of this
34 finding is unclear, but atrophy is generally not believed to be a marker of brain health (7).
35 Furthermore, there is a credible body of science that support a positive, physiological role for
36 amyloid(8).

37 These considerations suggest that that mAbs targeting amyloid are better considered an
38 interesting addition to the therapeutic landscape, rather than the breakthrough they have been
39 claimed to represent.

40 In this issue, Frank et al (9) advocate for a major overhaul of the health care system to
41 accommodate the new medications. Such an agenda may be premature. A series of changes to
42 health systems in Canada are proposed to prepare for the large-scale application of monoclonal
43 antibody (mAB) therapy for mild Alzheimer's disease. The selection of appropriate candidates
44 for treatment according to the inclusion criteria of the pivotal clinical trials will be complex and
45 expensive. They include clinical case-finding with cognitive testing in primary care, proof of
46 abnormal levels of Alzheimer's disease biomarkers either with cerebrospinal fluid analyses or
47 brain positron emission tomography scanning, brain MRI, and possible apolipoprotein E
48 genotyping. Lecanemab is given as an IV infusion every 2 weeks. Close follow-up with three
49 MRIs in the first year to monitor for possible side effects would be needed. This complex care
50 pathway is indeed different from current clinical care. It would entail major financial costs and
51 increased access to imaging technology that would be difficult to achieve. Current specialized
52 memory clinics across the country would not be able to meet the expected increase in the number
53 of patients seeking mAB therapy. The cost of the drug lecanemab is expected to be high (\$26,500
54 USD annual cost in the USA) but this would only represent a fraction of the total cost of the care
55 pathway. The required investment would not align with the expected clinical benefit of the drug
56 (10).

57 This leads to the question of how much to change our health care system to fit the needs of mAB
58 and how much of our limited financial resources should be channeled towards a treatment with
59 such modest clinical effects? What will be the opportunity cost of such wide-range changes and
60 massive spending for our publicly funded health care systems? I believe we should refrain from
61 implementing major changes for a molecule that is minimally effective and has an unfavourable
62 side effect profile.

63 Alzheimer's disease is complex syndrome involving many processes in addition to the role
64 attributed to amyloid. Associations between the clinical phenotype of dementia and the main
65 pathological hallmarks of Alzheimer's disease (amyloid plaques and tau neurofibrillary tangles)
66 become less significant as patients get older and multiple pathologies become the most frequent

67 correlate of clinical dementia, with synaptic and neuronal loss the presumed proximal cause of
68 dementia (11). This raises further issues. The pharmaceutical industry has not presented detailed
69 responder analyses of the new anti-amyloid drugs. It is highly likely that age, sex, and
70 comorbidity profiles influence the response to these drugs, but we do not know which subgroups
71 benefitted the most or the least. Such information is vital in computing the number needed to
72 treat and should be required before making major decisions about the use of mAB.

73 In practice, assessing the contribution of different pathological processes to the cognitive
74 impairment of an individual is challenging. How will the clinician judge the contribution of
75 amyloid in the presence of other pathologies (12)? A recent study on the real-life application of
76 the lecanemab trial revealed that only 8% of participants in a cognitive aging study would meet
77 study eligibility criteria (13). This low percentage would result in a more manageable number of
78 patients appropriate for this type of treatment in our country. It is estimated that there will likely
79 be more than 1 million patients with Alzheimer's in Canada within the next decade(14). If
80 approximately 8% are suitable for lecanemab and other mAB, that would represent "only"
81 80,000 individuals appropriate for treatment. This would still be a challenge for our health care
82 systems but more manageable. Challenges in obtaining brain MRI and amyloid biomarkers
83 would persist. Serum biomarkers are promising but not robust enough to be used in clinical
84 practice at this time (15). Once available, though, there will likely be an upsurge in requests for
85 testing by those with cognitive complaints in primary care, outside of academic or research
86 settings. We know there will be false positives, as less than 100% of people with positive
87 biomarkers will develop dementia during their lifetime. How much excessive anxiety or
88 depressive symptoms will be induced by the knowledge of abnormal biomarker levels? The
89 psychological impact of this knowledge has been studied in research settings but not in primary
90 care (16). We can anticipate a situation where the majority (maybe more than 90%) of patients
91 with positive biomarker results will not be eligible for these new therapies.

92 In conclusion, a new era has begun in Alzheimer therapeutics, but these are modest beginnings.
93 Many patients, families and clinicians are discouraged from the lack of progress in this field,
94 which has an impact on the reception of positive news, however modest. If eventually there is a
95 day when we have new treatments that have more than a minimal impact on the degenerative

96 processes that leads to dementia, stakeholders of our health systems will likely accept major
97 costs in terms of financial and human resources. Unfortunately, this day has not arrived.

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