

BAER AND QUASI-BAER PROPERTIES OF GROUP RINGS

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Abstract

A ring R is said to be a Baer (respectively, quasi-Baer) ring if the left annihilator of any nonempty subset (respectively, any ideal) of R is generated by an idempotent. It is first proved that for a ring R and a group G , if a group ring RG is (quasi-) Baer then so is R ; if in addition G is finite then $|G|^{-1} \in R$. Counter examples are then given to answer Hirano's question which asks whether the group ring RG is (quasi-) Baer if R is (quasi-) Baer and G is a finite group with $|G|^{-1} \in R$. Further, efforts have been made towards answering the question of when the group ring RG of a finite group G is (quasi-) Baer, and various (quasi-) Baer group rings are identified. For the case where G is a group acting on R as automorphisms, some sufficient conditions are given for the fixed ring R^G to be Baer.

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1. Introduction

Throughout this paper R is assumed to be an associative ring with unity. For a subset X of R , let $\mathbf{l}_R(X)$ denote the left annihilator of X in R . A ring R is said to be a Baer (respectively, quasi-Baer) ring if for any nonempty subset (respectively, any ideal) X of R we have $\mathbf{l}_R(X) = Re$ where $e^2 = e \in R$. The concept of a Baer ring was introduced by Kaplansky in [9] to abstract properties of rings of operators on a Hilbert space, while the notion of a quasi-Baer ring was first used by Clark [5] in 1967 to characterize when a finite dimensional algebra with unity over an algebraically closed field is isomorphic to a twisted matrix units semigroup algebra. The definitions of Baer and quasi-Baer rings are indeed left-right symmetric by [9] and [5]. For the development and an up-to-date account of the study of quasi-Baer and Baer rings, we refer to the article of Birkenmeier, Kim and Park [1].

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The objective of this paper is to consider the question of when a group ring is (quasi-) Baer. Several related results can be recalled. If R is a quasi-Baer ring and C_∞ is the infinite cyclic group and H is the discrete Heisenberg group, then the group rings RC_∞ and RH are quasi-Baer. This result was obtained in [2], following the authors' result that a ring R is quasi-Baer if and only if $R[x]$ is quasi-Baer, and if and only if $R[x, x^{-1}]$ is quasi-Baer. For an ordered monoid G , it was proved in Hirano [7] that if R is a quasi-Baer ring then the monoid ring RG is quasi-Baer and that RG is a reduced Baer ring if and only if the same is true of R . It was proved in [6] that if R is a reduced ring and G is a so called 'u.p.' semigroup then the semigroup ring RG is Baer if and only if the same is true of R . In [3], the authors proved that for a so-called 'u.p.' monoid G , the monoid ring RG is quasi-Baer if and only if the same is true of R . The main idea in proving all these results is similar to that used in the cases of (Laurent) polynomial rings and it does not help for the question of when a group ring is (quasi-) Baer (which was raised in [1, Question 2.12]). In the Open Problem Section of the Third International Symposium on Ring Theory (Kyongju, South Korea, 1999), Hirano asked whether the group ring RG is quasi-Baer if R is quasi-Baer and G is a finite group with $|G|^{-1} \in R$.

The group ring of a group G over a ring R is denoted by RG . Write C_n for the cyclic group of order n . The following results are obtained: If RG is (quasi-) Baer then so is R ; if RG is quasi-Baer and G is a finite group then $|G|^{-1} \in R$. As a response to Hirano's question, two integral domains R_1, R_2 with $2^{-1} \in R_1$ and $3^{-1} \in R_2$ are constructed such that $R_1C_{2^k}$ and $R_2C_{3^l}$ are not quasi-Baer for any $k \geq 2$ or any $l \geq 1$. We also construct a Baer ring R with $6^{-1} \in R$ such that RS_3 is not Baer. In addition, we prove that Hirano's question has a positive answer when $G = C_2$ or $G = S_3$ and that if D_∞ is the infinite dihedral group then RD_∞ is quasi-Baer if and only if R is quasi-Baer. Two sufficient conditions are obtained for a fixed ring to be Baer.

For any finite subgroup H of a group G , we let $\hat{H} = \sum_{h \in H} h$. If $g \in G$ has finite order, we define $\hat{g} = \hat{H}$ where $H = \langle g \rangle$. We write \mathbb{Z} for the ring of integers and \mathbb{Z}_n for the ring of integers modulo n . As usual, \mathbb{Q} is the field of rationals and \mathbb{C} denotes the field of complex numbers. The imaginary unit is denoted by i . The $n \times n$ matrix ring over R is denoted $M_n(R)$.

2. Necessary conditions

We start by proving the following.

THEOREM 2.1. *Let R be a subring of a ring S such that both share the same identity. Suppose that S is a free left R -module with a basis G such that $1 \in G$ and $ag = ga$ for all $a \in R$ and all $g \in G$. If S is (quasi-) Baer then so is R .*

PROOF. We give the proof for the case of quasi-Baer rings and the proof for the case of Baer rings is similar. Let I be an ideal of R . Since S is quasi-Baer, $\mathbf{l}_S(SI) = Se$ where $e^2 = e \in S$. Write $e = a_0g_{\alpha(0)} + \dots + a_n g_{\alpha(n)}$ where $g_{\alpha(0)} = 1$ and the $g_{\alpha(i)} \in G$ are distinct and $a_i \in R$. Then for all $a \in I$ we have

$$0 = ea = (a_0g_{\alpha(0)} + \dots + a_n g_{\alpha(n)})a = a_0ag_{\alpha(0)} + \dots + a_n ag_{\alpha(n)},$$

which shows that $a_i a = 0$. Therefore $a_i I = 0$ for $i = 0, \dots, n$. Thus

$$a_i SI = a_i(\bigoplus_{g \in G} Rg)I = a_i \sum (RI)g = \sum a_i Ig = 0.$$

So $a_i \in \mathbf{l}_S(SI) = Se$, which implies that $a_i = a_i e$. It follows that $a_0^2 = a_0 \in R$.

Because $a_0 I = 0$, we have $Ra_0 \in \mathbf{l}_R(I)$. If $r \in \mathbf{l}_R(I)$ then

$$rSI = r(\bigoplus_{g \in G} Rg)I = r \sum (RI)g = \sum rIg = 0.$$

So $r \in \mathbf{l}_S(SI) = Se$. This shows that

$$r = re = r(a_0g_{\alpha(0)} + \dots + a_n g_{\alpha(n)}) = ra_0g_{\alpha(0)} + \dots + ra_n g_{\alpha(n)}.$$

So $r = ra_0 \in Ra_0$. Hence $\mathbf{l}_R(I) = Ra_0$. □

COROLLARY 2.2. *Let R be a ring and G be a group. If the group ring RG is (quasi-) Baer then so is R .*

PROOF. Note that $S = RG = \bigoplus_{g \in G} Rg$ is a free left R -module with a basis G satisfying the assumptions of Theorem 2.1. □

COROLLARY 2.3. [2] *If $R[x]$ or $R[x, x^{-1}]$ is (quasi-) Baer then so is R .*

PROOF. $R[x]$ and $R[x, x^{-1}]$ are free R -modules with bases $\{x^i : i = 0, 1, \dots\}$ and $\{x^i : i = 0, \pm 1, \dots\}$ satisfying the assumptions of Theorem 2.1. □

THEOREM 2.4. *If G is a finite group and the group ring RG is quasi-Baer then $|G|^{-1} \in R$.*

PROOF. It is well known that the augmentation ideal is $\omega(RG) = \sum_{g \in G} R(1 - g)$ and $\mathbf{l}_{RG}(\omega(RG)) = RG\hat{G}$ (see [11, Lemma 1.2, p.68]). Since RG is quasi-Baer, we have

$$(2.1) \quad RG\hat{G} = RGe$$

where $e^2 = e \in RG$. There exists $\sum r_g g \in RG$ such that $e = (\sum r_g g)\hat{G} = (\sum r_g)\hat{G}$. Thus $(\sum r_g)\hat{G} = e = e^2 = |G|(\sum r_g)^2\hat{G}$, which shows that

$$(2.2) \quad \sum r_g = |G| \left(\sum r_g \right)^2.$$

Since $RG\hat{G} \neq 0$, we have $e \neq 0$, so $|G| \neq 0$. Hence the following claim has been proved.

CLAIM 2.5. *If a group ring of a finite group is quasi-Baer then the order of the group is not zero in the coefficient ring.*

Now let $n = |G|$ and $r = \sum r_g$. By (2.1), $\hat{G} = (\sum s_g g)e = (\sum s_g g)r\hat{G}$. Applying augmentation mapping to both sides yields

$$(2.3) \quad n = \left(\sum s_g\right)rn.$$

By (2.2) and (2.3), it suffices to show that $\mathbf{1}_R(n) = 0$. Suppose that $\mathbf{1}_R(n) \neq 0$. Then $na = 0$ for some nonzero $a \in R$. Thus $n(Ra) = R(na) = 0$, so $n \in \mathbf{1}_R(Ra)$. Since R is quasi-Baer by Corollary 2.2, $\mathbf{1}_R(Ra) = Rf$ where $f^2 = f \in R$. Clearly $f \neq 1$, so $1 - f \neq 0$. Moreover, $n(1 - f) = 0$. But

$$(1 - f)(RG)(1 - f) = (1 - f)R(1 - f)G.$$

Since RG is quasi-Baer, it follows by Clark [5] that $(1 - f)(RG)(1 - f)$ is quasi-Baer. Therefore, SG is quasi-Baer where $S = (1 - f)R(1 - f)$. So $n \neq 0$ in S by the Claim. This contradicts the fact that $n(1 - f) = 0$. Hence $\mathbf{1}_R(n) = 0$. The proof is complete. □

The next fact is an immediate consequence of Theorem 2.4.

EXAMPLE 1. $\mathbb{Z}G$ is not quasi-Baer for any nontrivial finite group G .

EXAMPLE 2. Let G be a finite group and n be an integer with $n > 1$. Then the following are equivalent:

- (1) $\mathbb{Z}_n G$ is Baer.
- (2) $\mathbb{Z}_n G$ is quasi-Baer.
- (3) $\gcd(n, |G|) = 1$ and n is square-free.

PROOF. (1) clearly implies (2).

Suppose that (2) holds. Write $n = p_1^{s_1} \cdots p_k^{s_k}$ where all p_i are prime numbers and $s_i > 0$. Then $\mathbb{Z}_n \cong \mathbb{Z}_{p_1^{s_1}} \times \cdots \times \mathbb{Z}_{p_k^{s_k}}$, and $\mathbb{Z}_n G \cong \mathbb{Z}_{p_1^{s_1}} G \times \cdots \times \mathbb{Z}_{p_k^{s_k}} G$. It follows from (2) that each $\mathbb{Z}_{p_i^{s_i}} G$ is quasi-Baer. So $\mathbb{Z}_{p_i^{s_i}}$ is quasi-Baer by Corollary 2.2 and $p_i^{s_i}$ does not divide $|G|$ by Theorem 2.4. It follows that $s_i = 1$ and p_i does not divide $|G|$. Hence (3) holds.

If (3) is satisfied then $\mathbb{Z}_n G$ is a semisimple ring by Maschke's Theorem, so (1) holds. □

3. Group rings of finite groups and Hirano’s question

Let R be a ring and G be a finite group. If RG is (quasi-) Baer then R is (quasi-) Baer and $|G|^{-1} \in R$. Thus it is natural to ask whether the converse holds true. This question on quasi-Baer rings has been raised by Hirano [8]. In this section, counter-examples to these questions are given and various (quasi-) Baer group rings are identified.

LEMMA 3.1. *If $2^{-1} \in R$, then $RC_2 \cong R \times R$.*

PROOF. Write $C_2 = \{1, g\}$. If $2^{-1} \in R$, then the mapping $RC_2 \rightarrow R \times R$ given by $a + bg \mapsto (a + b, a - b)$ is a ring isomorphism. □

COROLLARY 3.2. *If $2^{-1} \in R$, then RC_2 is (quasi-) Baer if and only if the same is true of R .*

LEMMA 3.3. *If $2^{-1} \in R$ then $RC_4 \cong R \times R \times R[x]/(x^2 + 1)$.*

PROOF. Write $C_4 = \{1, g, g^2, g^3\}$ and let $e = (1 + g^2)/2$. Since e is a central idempotent of RC_4 , we have $RC_4 = RC_4e \times RC_4(1 - e)$. Direct calculation shows that $RC_4e = \{re + sge : r, s \in R\}$ and $RC_4(1 - e) = \{r(1 - e) + sg(1 - e) : r, s \in R\}$. The mapping $RC_4e \rightarrow R[x]/(x^2 - 1)$ given by $re + sge \mapsto r + s\bar{x}$ is a ring isomorphism. Similarly, the mapping $RC_4(1 - e) \rightarrow R[x]/(x^2 + 1)$ given by $r(1 - e) + sg(1 - e) \mapsto r + s\bar{x}$ is a ring isomorphism. Moreover, by Lemma 3.1 $R[x]/(x^2 - 1) \cong RC_2 \cong R \times R$. □

COROLLARY 3.4. *If $2^{-1} \in R$ then RC_4 is (quasi-) Baer if and only if the same is true of $R[x]/(x^2 + 1)$.*

LEMMA 3.5. *Let R be a ring with $3^{-1} \in R$ and $C_3 = \{1, g, g^2\}$. Then the following statements hold:*

(1) *$e = \frac{1}{3}\hat{g}$ is a central idempotent of RC_3 and $RC_3 = (RC_3)e \times (RC_3)(1 - e)$, where $(RC_3)e = \{re : r \in R\} \cong R$ and*

$$(RC_3)(1 - e) = \{r + sg + (-r - s)g^2 : r, s \in R\}.$$

(2) *If $R \subseteq \mathbb{C}$ then*

$$\begin{aligned} RC_3 &\cong R[x]/(x^3 - 1) \cong R[x]/(x - 1) \times R[x]/(x^2 + x + 1) \\ &\cong R \times R[x]/(x^2 + x + 1). \end{aligned}$$

PROOF. The verification of (1) is straightforward. If $1/3 \in R \subseteq \mathbb{C}$, then the ideals $(x - 1)$ and $(x^2 + x + 1)$ are coprime in $R[x]$, so (2) follows by Chinese Remainder Theorem. \square

It follows that if R is a subring of \mathbb{C} with $1/3 \in R$ then RC_3 is Baer if and only if the same is true of $R[x]/(x^2 + x + 1)$.

THEOREM 3.6. *Let R be a subring of \mathbb{C} and let $Q(R)$ denote the quotient field of R . Consider the polynomial $x^2 + ax + b \in R[x]$ with $a^2 - 4b \neq 0$. Let w be a solution of $x^2 + ax + b = 0$ in \mathbb{C} . Then $R[x]/(x^2 + ax + b)$ is (quasi-) Baer if and only if either $w \in R$ or $Rw \cap R = 0$ (that is, $w \notin Q(R)$).*

PROOF. Let S denote the ring $R[x]/(x^2 + ax + b)$. Let $x^2 + ax + b = (x - w)(x - v)$ where $w, v \in \mathbb{C}$. By hypothesis, $w \neq v$. First suppose that $w \notin Q(R)$. Then S is a subring of \mathbb{C} and hence is a domain. In particular, S is Baer. Next suppose that $w \in Q(R)$. Then $v \in Q(R)$. Define the map $\varphi : R[x] \rightarrow Q(R) \times Q(R)$ by $\varphi(f(x)) = (f(w), f(v))$. Then the kernel of φ is $(x^2 + ax + b)$. Hence S can be regarded as a subring of $Q(R) \times Q(R)$. Clearly S is not a domain. We can easily see that S is Baer if and only if S contains the idempotent $(1, 0) \in Q(R) \times Q(R)$ and that $(1, 0) \in S$ if and only if there exists $rx + s \in R[x]$ such that $rw + s = 1$ and $rv + s = 0$. Since $x^2 + ax + b = (x - w)(x - v)$, we deduce that $(ar - 1)s = [-(w + v)r - 1]s = [-(1 - 2s) - 1]s = 2s(s - 1) = 2(-rv)(-rw) = 2r^2b$. This implies that s is divisible by r in R . Hence $v = -s/r \in R$ and so $w = -a - v \in R$. \square

Next we give counter-examples to Hirano’s question for $G = C_3$ and C_4 .

EXAMPLE 3. Let $R_0 = \{n/2^k : n \in \mathbb{Z}, k \text{ a non-negative integer}\}$. Then R_0 is a subring of \mathbb{Q} . Set

$$R = \{a + 3bi : a, b \in R_0\}.$$

Then R is a subring of \mathbb{C} with $1/2 \in R$. Because R is a domain, it is certainly Baer. Clearly $i \notin R$. Moreover, for $r = 3$ and $s = 3i$, we have $s = ri \in Ri \cap R$. So, by Theorem 3.6, $R[x]/(x^2 + 1)$ is not quasi-Baer. Hence RC_4 is not quasi-Baer by Corollary 3.4.

EXAMPLE 4. Let $R_0 = \{n/3^k : n \in \mathbb{Z}, k \text{ a non-negative integer}\}$. Then R_0 is a subring of \mathbb{Q} . Set

$$R = \{a + b\sqrt{3}i : a, b \in R_0\}.$$

Then R is a subring of \mathbb{C} with $1/3 \in R$. Because R is a domain, it is certainly Baer. Let $a = 2\sqrt{3}i$, $b = -(3 + \sqrt{3}i)$ and $w = b/a$. Then $a, b \in R$ and $w = (-1 + \sqrt{3}i)/2$

is a root of $x^2 + x + 1$. So $Rw \cap R \neq 0$. Moreover, it is easy to verify that the equation $x^2 + x + 1 = 0$ is not solvable in R . Hence it follows by Theorem 3.6 and Lemma 3.5 that RC_3 is not quasi-Baer.

THEOREM 3.7. *If RG is Baer then so is RH for every subgroup H of G .*

PROOF. Let A be a nonempty subset of RH . Because RG is Baer and $RH \subseteq RG$, we have $\mathbf{I}_{RG}(A) = RGe$, where $e^2 = e \in RG$. Write $e = \sum_{h \in H} a_h h + \sum_{g \notin H} b_g g$. Then for all $\beta \in A$,

$$(3.1) \quad 0 = e\beta = \left(\sum_{h \in H} a_h h \right) \beta + \left(\sum_{g \notin H} b_g g \right) \beta.$$

Note that if $h \in H$ and $g \notin H$ then $hg \notin H$. This shows that the support of $(\sum_{g \notin H} b_g g)\beta$ is contained in $G \setminus H$. So it follows by (3.1) that if $\alpha = \sum_{h \in H} a_h h$ then $\alpha \in \mathbf{I}_{RH}(A) \subseteq \mathbf{I}_{RG}(A) = RGe$, and hence

$$\sum_{h \in H} a_h h = \left(\sum_{h \in H} a_h h \right) e = \left(\sum_{h \in H} a_h h \right)^2 + \left(\sum_{h \in H} a_h h \right) \left(\sum_{g \notin H} b_g g \right).$$

Therefore $\alpha^2 = \alpha = \alpha e$ and $RH\alpha \subseteq \mathbf{I}_{RH}(A)$. If $\gamma \in \mathbf{I}_{RH}(A)$ then $\gamma A = 0$. So $\gamma = \gamma e = \gamma(\sum_{h \in H} a_h h) + \gamma(\sum_{g \notin H} b_g g)$, hence $\gamma = \gamma(\sum_{h \in H} a_h h) = \gamma\alpha$. So $RH\alpha = \mathbf{I}_{RH}(A)$. Hence R is Baer. □

EXAMPLE 5. If R is the ring in Example 3 and G is a group containing a subgroup isomorphic to C_4 , then RG is not Baer by Theorem 3.7. In particular, for all $k \geq 2$ the group ring RC_{2^k} is not Baer and hence not quasi-Baer. Similarly, if R is the ring in Example 4 and G is a group containing a subgroup isomorphic to C_3 , then RG is not Baer. In particular, for all $k \geq 1$ the group ring RC_{3^k} is not quasi-Baer.

LEMMA 3.8. [4, Lemma 4.7] *If $6^{-1} \in R$, then $RS_3 \cong R \times R \times \mathbb{M}_2(R)$.*

A new family of quasi-Baer rings can be obtained as group rings of S_3 .

COROLLARY 3.9. *Let $6^{-1} \in R$. Then RS_3 is quasi-Baer if and only if the same is true of R , and RS_3 is Baer if and only if the same is true of $\mathbb{M}_2(R)$.*

By Pollinger and Zaks [12, p.134], there exists a Baer ring R such that $6^{-1} \in R$ and $\mathbb{M}_2(R)$ is not Baer, so RS_3 is not Baer.

The next theorem gives another family of quasi-Baer group rings.

THEOREM 3.10. *Let $D_\infty = \langle x, y : o(x) = 2, o(y) = \infty, xyx = y^{-1} \rangle$ be the infinite dihedral group. Then RD_∞ is quasi-Baer if and only if R is quasi-Baer.*

PROOF. The implication in one direction follows from Corollary 2.2. To prove the converse, suppose that R is quasi-Baer. First notice that $RD_\infty \cong S[x; \sigma]/(x^2 - 1)$ where $S = R[y, y^{-1}]$ and $\sigma \in \text{Aut}(R)$ with $\sigma(y) = y^{-1}$ and $\sigma(r) = r$ for all $r \in R$ (see [10, p.22]). Let $T = S[x; \sigma]/(x^2 - 1)$. We next show that T is a quasi-Baer ring. Let A be a nonzero ideal of T and set

$$I = \{a \in S : a + b\bar{x} \in A \text{ for some } b \in S\},$$
$$J = \{b \in S : a + b\bar{x} \in A \text{ for some } a \in S\}.$$

Then $I = J$ is an ideal of S . Because R is quasi-Baer, S is quasi-Baer by [2, Theorem 1.2]. Thus $I_S(I) = Se$ where $e^2 = e \in S$. We verify next that $I_T(A) = Te$. Because $eI = 0$, we have $eA = 0$, so $Te \subseteq I_T(A)$. Let $c + d\bar{x} \in I_T(A)$ where $c, d \in S$ and let $a_0 \in I$. Then there exists $b_0 \in I$ such that $a_0 + b_0\bar{x} \in A$. Therefore, for all $a \in S$, we have

$$0 = (c + d\bar{x})a(a_0 + b_0\bar{x}) = (c + d\bar{x})(aa_0 + ab_0\bar{x})$$
$$= [caa_0 + d\sigma(a)\sigma(b_0)] + [cab_0 + d\sigma(a)\sigma(a_0)]\bar{x}.$$

It follows that, for all $a \in S$,

$$caa_0 + d\sigma(a)\sigma(b_0) = 0 \quad \text{and} \quad cab_0 + d\sigma(a)\sigma(a_0) = 0.$$

Thus, letting $a = y^n$ ($n \in \mathbb{Z}$) yields

$$cy^n a_0 + dy^{-n}\sigma(b_0) = 0 \quad \text{and} \quad cy^n b_0 + dy^{-n}\sigma(a_0) = 0.$$

Since y^n is in the center of S , it follows that

$$(3.2) \quad y^{2n}ca_0 = -d\sigma(b_0) \quad \text{and} \quad y^{2n}cb_0 = -d\sigma(a_0).$$

Because (3.2) holds for all $n \in \mathbb{Z}$ and because c, d, a_0, b_0 are fixed elements of S , we obtain

$$ca_0 = d\sigma(a_0) = 0.$$

Thus $\sigma^{-1}(d)a_0 = 0 = ca_0$. Since a_0 is an arbitrary element of I , we deduce that c and $\sigma^{-1}(d)$ are in $I_S(I) = Se$. Write $c = s_1e, \sigma^{-1}(d) = s_2e$ where $s_1, s_2 \in S$. Then $d = \sigma(s_2)\sigma(e)$ and so $c + d\bar{x} = s_1e + \sigma(s_2)\sigma(e)\bar{x} = [s_1 + \sigma(s_2)\bar{x}]e \in Te$. Hence $I_T(A) = Te$ and T is a quasi-Baer ring. □

REMARK 1. (1) RD_∞ may not be Baer even for an integral domain R : because $\mathbb{Z}C_2$ is not Baer (Example 1), it follows, by Theorem 3.7, that $\mathbb{Z}D_\infty$ is not Baer. (2) Since $\mathbb{Z}D_\infty$ is quasi-Baer but $\mathbb{Z}C_2$ is not, the quasi-Baer analog of Theorem 3.7 does not hold. In Example 8 below, an integral domain R is given such that RC_3 is not quasi-Baer but RS_3 is quasi-Baer (so $6^{-1} \in R$).

REMARK 2. In view of Corollary 3.9 and Theorem 3.10, it would be interesting to know when the group ring RD_n of the dihedral group D_n of order $2n$ is quasi-Baer. The method used in proving Theorem 3.10 can be used to show that if RC_n is quasi-Baer and $2^{-1} \in R$ then RD_n is quasi-Baer, but the converse does not hold because of Remark 1(2).

4. Fixed rings

Let G be a group acting on a ring R as automorphisms and let R^G be the fixed ring of G acting on R . Here we study the conditions under which R^G becomes (quasi-) Baer.

THEOREM 4.1. *Let R be a ring and G be a group acting on R as automorphisms such that either (i) $ee^s = e^s e$ for all $g \in G$ and all $e^2 = e \in R$ or (ii) G is finite with $|G|^{-1} \in R$. If R is Baer then so is R^G .*

PROOF. Let A be a nonempty subset of R^G . Since R is Baer, we have $\mathbf{I}_R(A) = Re$ where $e^2 = e \in R$. For $g \in G$ we have $Re^s = R^s e^s = (Re)^s = (\mathbf{I}_R(A))^s = \mathbf{I}_{R^s}(A^s) = \mathbf{I}_R(A) = Re$. It follows that

$$(4.1) \quad e^s = e^s e \quad \text{and} \quad e = e e^s \quad \text{for all } g \in G.$$

Suppose that (i) holds. It follows from (4.1) that $e = e^s$ for all $g \in G$, so $e \in R^G$. Since $eA = 0$, we have that $R^G e \subseteq \mathbf{I}_{R^G}(A)$. For $r \in \mathbf{I}_{R^G}(A)$, we have $rA = 0$, so $r \in \mathbf{I}_R(A) = Re$. Thus, $r = re \in R^G e$. Hence $\mathbf{I}_{R^G}(A) = R^G e$.

Suppose that (ii) holds. Let $f = (1/|G|) \sum_{g \in G} e^s$. Note that, for all $g, h \in G$, (4.1) implies $e^h e^s = (e^h e) e^s = e^h (e e^s) = e^h e = e^h$. This shows that

$$\begin{aligned} f^2 &= \left(\frac{1}{|G|} \sum_{h \in G} e^h \right) \left(\frac{1}{|G|} \sum_{g \in G} e^s \right) = \frac{1}{|G|^2} \sum_{h \in G} \sum_{g \in G} e^h e^s = \frac{1}{|G|^2} \sum_{h \in G} \sum_{g \in G} e^h \\ &= \frac{1}{|G|^2} \sum_{h \in G} |G| e^h = f. \end{aligned}$$

Moreover, $f^s = f$ for all $g \in G$. So $f \in R^G$. Because $eA = 0$ and $f \in Re$ (by (4.1)), we have $R^G f \subseteq \mathbf{I}_{R^G}(A)$. Note that $\mathbf{I}_{R^G}(A) \subseteq \mathbf{I}_R(A) = Re^s$ for all $g \in G$. Thus, for $r \in \mathbf{I}_{R^G}(A)$, we have $r = r e^s$ for all $g \in G$. Hence

$$r = \frac{1}{|G|} |G| r = \frac{1}{|G|} \sum_{g \in G} r e^s = r \frac{1}{|G|} \sum_{g \in G} e^s = r f \in R^G f.$$

So $\mathbf{I}_{R^G}(A) = R^G f$. So R^G is Baer. □

The next example shows that the assumptions (i) and (ii) in the previous theorem are necessary.

EXAMPLE 6. [13, Example 6.4] Let K be a field of characteristic $p > 0$. Let $R = M_2(K)$ and $G = \langle g \rangle$ where $g : R \rightarrow R, r \mapsto u^{-1}ru$, with $u = \begin{pmatrix} 1 & 1 \\ 0 & 1 \end{pmatrix}$. Then R is Baer (indeed simple Artinian). Direct calculation shows that $R^G = \left\{ \begin{pmatrix} a & b \\ 0 & a \end{pmatrix} : a, b \in K \right\}$. So $J(R^G) = \left\{ \begin{pmatrix} 0 & b \\ 0 & 0 \end{pmatrix} : b \in K \right\}$. If $x = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix}$ then $I_{R^G}(x) = J(R^G)$. Because $J(R^G)$ cannot be generated by an idempotent, R^G is not Baer. If $e = \begin{pmatrix} 0 & 1 \\ 0 & 1 \end{pmatrix} \in R$ then $e^2 = e$ and $e^s = \begin{pmatrix} 0 & 0 \\ 0 & 0 \end{pmatrix}$. It is clear that $ee^s = e \neq e^s = e^s e$. Moreover, $|G| = p$ is zero in R .

The next example shows that R being Baer is not necessary for R^G to be Baer.

EXAMPLE 7. Let K be a field with $2^{-1} \in K$ and $R = \left\{ \begin{pmatrix} a & b \\ 0 & a \end{pmatrix} : a, b \in K \right\}$. Let $g : R \rightarrow R$ be given by $\begin{pmatrix} a & b \\ 0 & a \end{pmatrix} \mapsto \begin{pmatrix} a & -b \\ 0 & a \end{pmatrix}$, and $G = \langle g \rangle$. It is seen that $R^G = \left\{ \begin{pmatrix} a & 0 \\ 0 & a \end{pmatrix} : a \in K \right\} \cong K$. So R^G is Baer but R is not quasi-Baer.

In contrast to Theorem 4.1, we give in our concluding example a quasi-Baer ring S and a finite group G acting on S as automorphisms such that $|G|^{-1} \in S$ and S^G is not quasi-Baer.

LEMMA 4.2. *Suppose that R is a ring with $3^{-1} \in R$. Let $g = (123) \in S_3$ and $G = \langle \gamma \rangle$ where $\gamma : RS_3 \rightarrow RS_3$ is given by $\xi \mapsto g^{-1}\xi g$. Then $|G| = 3$ and $(RS_3)^G \cong R \times RC_3$.*

PROOF. It is clear that $|G| = 3$. Let $f = (12) + (13) + (23) \in RS_3$. Then

$$(RS_3)^G = \{ \xi \in RS_3 : \xi g = g \xi \} = \{ a + bf + cg + dg^2 : a, b, c, d \in R \}.$$

Let $e = (1/3)\hat{g}$. Then $e^2 = e \in (RS_3)^G$ and $ef = fe = f$. So e is a central idempotent of $(RS_3)^G$. This shows that

$$(RS_3)^G = (RS_3)^G e \times (RS_3)^G (1 - e),$$

where

$$\begin{aligned} (RS_3)^G (1 - e) &= \{ (a + bf + cg + dg^2)(1 - e) : a, b, c, d \in R \} \\ &= \left\{ \frac{2a - c - d}{3} + \frac{-a + 2c - d}{3}g + \frac{-a - c + 2d}{3}g^2 : a, c, d \in R \right\} \\ &= \{ r + sg + (-r - s)g^2 : r, s \in R \}, \end{aligned}$$

$$\begin{aligned} (RS_3)^G e &= \{ (a + bf + cg + dg^2)e : a, b, c, d \in R \} \\ &= \{ (a + c + d)e + bf : a, b, c, d \in R \} = \left\{ re + \frac{s}{3}f : r, s \in R \right\} \\ &\cong RC_2 \cong R \times R. \end{aligned}$$

The last isomorphism is by Lemma 3.1. To see the second last isomorphism, note that $f^2 = 9e$ and $fe = ef = f$, so $re + (s/3)f \mapsto r + sh$ (where $C_2 = \{1, h\}$) is the required isomorphism. Therefore, it follows by Lemma 3.5 that

$$(RS_3)^G \cong R \times RC_3. \quad \square$$

EXAMPLE 8. Let $R_0 = \{n/6^k : n \in \mathbb{Z}, k \text{ a nonnegative integer}\}$ and set

$$R = \{a + 5b\sqrt{3}i : a, b \in R_0\}.$$

Then R is a subring of \mathbb{C} and $6^{-1} \in R$. It is easy to see that $x^2 + x + 1 = 0$ is not solvable in R . Moreover, if $w = (-1 \pm \sqrt{3}i)/2$ (a root of $x^2 + x + 1$), then $10w = -5 \pm 5\sqrt{3}i \in R$. So $Rw \cap R \neq 0$. Hence, by Lemma 3.5 and Theorem 3.6, RC_3 is not quasi-Baer. Let G be the group in Lemma 4.2. Then $|G| = 3$ and $(RS_3)^G \cong R \times RC_3$ by Lemma 4.2. So it follows that $|G|^{-1} \in RS_3$ and $(RS_3)^G$ is not quasi-Baer. However, RS_3 is quasi-Baer by Corollary 3.9. In summary, (1) RS_3 is quasi-Baer (so $6^{-1} \in R$), (2) RC_3 is not quasi-Baer, (3) $(RS_3)^G$ is not quasi-Baer where $|G| = 3$ is a unit of RS_3 .

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