

Flight Testing of Helicopters

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H. A. MARSH, A.F.C, A.F.R.ACS., *in the Chair*

INTRODUCTION BY THE CHAIRMAN.

Ladies and Gentlemen,

On behalf of our Association, I have pleasure in extending the warmest welcome to our guests, and in particular to our guest of honour who is to lecture to us on the Flight Testing of Helicopters.

MR. FRANK O'HARA is an M.A. of both Cambridge and Edinburgh, and is a Principal Scientific Officer of the Ministry of Supply stationed at the Airborne Forces Experimental Establishment at Beaulieu.

He joined A.F.E.E. in 1942 on leaving his previous appointment at the Marine Aircraft Experimental Establishment at Helensburgh. During the last 8 years the A.F.E.E. have increasingly looked to him for the solution of thei

In the course of its work the A.F.E.E. has been responsible for developing the technique, and the necessary background of theoretical and practical knowledge, required for the flight testing of helicopters for the Ministry has taken a leading part in this work with the results which he will present in his excellent paper.

Our lecturer is no zealot of the rotary wing movement. His investigations have
been carried out with no more and no less skill and care than he would apply to any
other subject giving comparative scope for scientific inves

His paper is not confined to a theoretical treatment, and it deals with many practical problems which I believe should lead to a lively discussion.

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Introductory.
The aspects of flight testing with which I propose to deal in the present paper are, firstly (and mainly), the type-testing of helicopters, and secondly, the investigation
of operating techniques. For fixed wing aircraft, the testing methods in both these
branches of the subject are now fairly well es developments. Helicopters are at a less advanced stage of development than fixed wing aircraft, and it will be readily understood that the testing methods are in a correspondingly less developed form also.

A point that sometimes arises in considering certain developments for the first time in relation to helicopters is how far the procedure to be followed should be based on fixed wing practice and experience. It is sometimes and that a new approach must be adopted ; there exists also the opposed view that helicopters, being aircraft, should be treated in exactly the same way as fixed wing aircraft. From the point of view of type-testing the truth appears to lie somewhere
between these opinions; there is much in common between the measurement of
performance in forward flight in helicopters with that on fixed somewhat different approach appears necessary in assessing the stability and control characteristics of helicopters. When one considers operating techniques, however, the question of acceptable standards of performance and comfort and safety arise, and here it is not so easy to decide whether the helicopter should be judged by established fixed wing standards or by new and special stand

To those engaged on flight testing work there is a great deal obviously requires
doing in the way of developing testing techniques and much about helicopter perfor-
mance and handling that we should like to find out. At th considerable progress has been made, and the rate of improvement will increase as experience is obtained on more types of helicopter.

The notes on testing methods, and the suggested developments in testing and operating techniques described in the following sections are derived mainly from work done at the Airborne Forces Experimental Establishment. In parts I have found it necessary, however, to complete the picture, to refer to, and to quote from, the work of other bodies.

TYPE TESTING OF HELICOPTERS.

General.

A schedule of tests has been drawn up at A.F.E.E. to cover in a general way
the tests to be made on helicopters undergoing type trials. Many of the aspects
of type testing, such as cabin comfort, radio trials, and so on, r I shall concern myself here.

Measurement of Airspeed.

The orthodox type of pitot-static installation can be developed to measure fairly low airspeeds; instruments are in fact already available indicating down to 10 knots, but an operational requirement is now being suggested to indicate speeds down to 5 m.p.h. in blind approaches. For test purposes it is also necessary to have an indicator for vertical flight (vertical, that is, relative to the air).

Vertical Flight.

The problem in vertical flight has been, to some extent, solved by the drag- pendulum method in which the bowing of a long cable (150-200 ft.) with a weight

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at the end, indicates slight forwards or sideways motions of the helicopter. It is
not possible on some helicopters, however, to hang the pendulum so that the pilot
can see it. It appears possible in some steady flight con state) for the pilot with practice to control the aircraft by reference to fuselage attitude
alone and to make adjustments to approximate to vertical flight by means of guidance
from an observer viewing the pendulum. This

Near the ground it is possible in low winds to gauge vertical flight by reference
to an object moving with the wind. This method can also be applied to determining
the vertical flight performance at altitude by making the ground (without coming within the ground cushion).

It is sometimes suggested that in view of the difficulty of attaining vertical flight the performance of this state is of academic interest only, particularly as the performance improves rapidly with forward speed. There a and the measuring it however. Helicopters will undoubtedly be required to operate in a near-hovering state, with a definite likelihood, due to uncertainty about airspeed and the flight tate generally, of approaching the ve state is at least adequate for hovering.

Forward Flight.

The use of the normal type of pitot-static system in forward flight is complicated not only by the necessity for measuring low airspeeds but also by the difficulty of finding positions for the system which are not affected finding positions for the system which are not affected in a complex manner by the flow from a rotor. The arrangement adopted on Sikorsky helicopters, with the pitot situated between the top of the fuselage and the rotor, and the static vent on the rear fuselage, gives a reasonable position error correction in level flight but on the rear fuselage, gives a reasonable position error correction in level flight but
rather different values in climbing and autorotative descent, as shown for the Sikorsky
S.51 in Fig. 1. Apart from the variation with f

note is the large change occurring in climbing flight on the speed range from 40 to 60 knots j it is not in fact possible to determine speed satisfactorily by the A.S.I, in this region (covering an E.A.S. range of about 35 to 65 knots).

Position error corrections are measured using a trailing air-log, and also a trailing
static. It is important to ensure that the trailing instrument is not within the rotor
downwash. Estimates made of the downwash angle fo clear of the downwash if trailed from a forward point on the aircraft at speeds down

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to 20 knots. It may also be noted that on the current types of helicopter an instrument on a strut two feet forward of the nose of the aircraft is outside the downwash at forward speeds of 15 knots and over. Measurements i the position error correction for the S.51 consists of a fairly regular static error but a widely varying dynamic error.
There is a need for the development of low reading airspeed instruments for

flight testing. Various schemes have been considered and tried out without great success. It seems that an airlog of more sensitive form than the one at present

Fi£. 2. *Angle of Rotor Downwash for a typical Helicopter in level flight.*

available—originally designed for speeds of not much less than 40 m.p.h.—might fulfil a useful function and perhaps record for speeds down to 3-4 m.p.h. For very low speeds in the range 0-10 m.p.h. we have considered a possible extension of the drag-pendulum scheme in which the curvature of the cable and displacement of the weight might be used as a measure of the airspeed. Estimates made for a 150 ft.
cable by the method in Ref. 1 are shown in Fig. 3. So far no positive flight results
have been obtained and it is probable that it will be

Indicated Airspeed in Steep Flight Paths.

The helicopter is capable of flying in a very wide range of climbing and gliding
angles. It is now well known (because of its significance in blind flying) that the
fuselage attitude is practically a function of speed only path angle. One is led then to consider how the airspeed indicator operates in steep flight paths. Only small errors will arise for the pitot system at angles up to 10 deg. to the airflow, but at greater angles the errors priate position error corrections. Representation in this manner of the S.51 figures
does not however appear to lead to any greater uniformity in the P.E.C.
This uncertainty about the airspeed indication could be reduced b

swivelling pitot system. It might also be obviated by use of a flight path angle indicator which, in conjunction with knowledge of rate of climb or descent, gives the required picture of descent, gives the required picture of the performance of the flight path indicator is, however, fraught with as many, if not more, difficulties than the development of the airspeed measurement installation.

Fig. 3. Bowing of cable with speed.

CLIMB AND LEVEL SPEED PERFORMANCE.

Measuring Technique.

Measurements of rate of climb in forward flight and of level speed performance
are made on helicopters in the orthodox manner. At low airspeeds the problems
are essentially those described in connection with the measuremen less easy to maintain a steady flight condition.

At operational loads helicopters do not generally have a very large rate of climb
and are sensitive in consequence to atmospheric disturbances. At one time we
proposed using a flight path indicator for more accurate measur

Presentation of Results.

The manner in which the climb results should be presented merits some consideration. Following normal practice with fixed wing aircraft, rate of climb would be plotted against flight speed. This leads to some difficulty, h strictly zero but is in fact equal to the rate of climb or descent. An illustrative curve

of rate of climb plotted against the horizontal component of flight speed is shown
in Fig. 4a; an enlarged version of the low speed part of the curve is given in (1)
in Fig. 4b, while the curve (2) in this figure shows the

Fig. 4a. Illustrating curve of rate of climb against speed.

Plotting against flight speed does not, therefore, give a satisfactory pictorial representation of the performance at the low speed end, and this is the reason for following rotating wing design practice and plotting rate of climb (or vertical speed) against horizontal speed, VH. In the neighbourhood of the best climbing speed there is effectively no difference in the form of the curves so that the A.S.I, for the best climbing speed can equally well be decided from the second form of presentation.

Fig. 5. Diagram of Forces on Helicopter.

Fig. 4b. Enlarged view of low speed section of rate of climb curve.

PERFORMANCE ANALYSIS.

General.

The accepted methods of theoretical analysis of helicopter performance are based on different equations from those of fixed wing aircraft. It follows in consequence that the methods for reducing measured performance data t of reduction methods for helicopters that existing methods of performance estimation
were not directly applicable for reduction purposes, because quantities not normally
observed, and in particular the disc incidence i, oc form which is suitable for reduction purposes by eliminating the disc incidence i. It will be seen that the form obtained for the equations provides also a simple method of performance estimation.

The basic performance equations used are (the list of symbols is given at the end of the paper) :—

- (A) the actuator disc thrust formula, assuming the thrust equal to the weight $W = 2\pi \rho e^2 R^2$ $..., (1)$
	- V, the resultant airflow at the disc, is given by
	- $V'^2 = V^2 + v^2 + 2Vv \sin i$ (2)
- (B) the energy equation given in R. & M. 1830 (Ref. 2),

$$
EP = WV_c + Wv + \frac{p}{8}CD \text{ bc } R \Omega^3 R^3 (1+3\mu^2) + V'D
$$
 (3)

(C) the rotor power equation given by WALD (Ref. 3), in which the rate of work done by the thrust is equated to the effective power at the rotor, less that expended in rotating the blades,

$$
EP - \frac{\mu}{6} CD \text{ bc } R\Omega^3 R^3 \ (1 + \mu^2) = Wu \qquad \qquad \dots \dots \dots \tag{4}
$$

Equations (3) and (4) are evidently related to each other ; the connection can be shown simply as follows.

From (3)

 $EP - \frac{p}{6}$ C_D bc R $\Omega^3 R^3 (1 + \mu^2) = WVc + Wv + \frac{p}{4}$ C_D bc R ΩRV^2 cos ²i + V'D Of the terms on the right hand side of this equation it may be shown that

 $Vc = V \sin \chi$ where χ is the angle of climb,

 $\frac{\mu}{\lambda}$ C_D bc R Ω RV² cos ²i = HV cos i where H is the rotor drag force.

Hence

 $EP - PR = Wv + V(W \sin \chi + H \cos i + D).$

Considering the forces on the helicopter, as shown in Fig. 5, by resolving along the flight path

W sin χ + H cos i + D = T sin i (5) Then with $T = W$

 $EP - \frac{\mu}{6}$ C_D bc R Ω^3 R³(1 + μ^2) = W(v + V sin i) = Wu.

Thus equation (4) is derived from (3). It would evidently be possible to use
with (3) the force equation (5), instead of (4), as the basis for performance analysis.
For analysis of measured performance it is convenient to

equivalent airspeeds which are denoted by the suffix i. Then putting $x = V_i/v_0$ and $y = v_i/v_0$ it follows from (1) and (2) that

$$
\mathbf{x} \sin \mathbf{i} = \frac{1}{2} \left(\frac{1}{\mathbf{y}^3} - \mathbf{y} - \frac{\mathbf{x}^2}{\mathbf{y}} \right) \tag{6}
$$

Also the energy and power equations may be combined and reduced to the form $\dot{z} + \frac{dc}{dz} = \frac{1}{z} \left(\frac{1}{z} - v - \frac{x^2}{z} \right) - r_c \left\{ v^2 - \frac{1}{z} \left(\frac{1}{z} - v - \frac{x^2}{z} \right)^2 \right\}$ (7)

$$
z + \frac{d_c}{y^3} = \frac{1}{2} \left(\frac{1}{y^3} - y - \frac{x^2}{y} \right) - r_c \left\{ x^2 - \frac{1}{4} \left(\frac{1}{y^3} - y - \frac{x^2}{y} \right)^2 \right\} \quad \dots \dots \dots \tag{7}
$$

where $z = Vc \sqrt{\frac{\sigma}{v_0}}$; d_c and r_c are fuselage drag and rotor coefficients respectively,

Similarly, with $p = 8Eq_c/CD - 1$, and $w = \Omega iR/v_0$ the power equation becomes $w^2p = \frac{1}{r_c} \left\{ \frac{1}{y^3} + y - \frac{x^2}{y} \right\} + \left\{ x^2 - \frac{1}{4} \left(\frac{1}{y^3} - y - \frac{x^2}{y} \right)^2 \right\}$ $\ldots \ldots \ldots (8)$

Equations (7) and (8) are in convenient form for general performance analysis.
Knowing the fixed constants of the helicopter, y is determined by (8) for chosen values of q_c , x, w and σ . The corresponding value of z (

Further simplification is possible in level flight since (7), with $z = 0$, can be solved to give x^2 in terms of y, and so with (8) a numerical relationship can be obtained between x, w²p, rc and d. This relationship

$$
z = \frac{1}{2} r_c w^2 p - \frac{2}{r_c w^2 p}
$$

This formula is based on the simple momentum theory for the rotor thrust and is known to give optimistic results for performance ; this point is discussed in a later section of the paper.

Performance Reduction Methods.

Current methods of performance reduction for fixed wing (propeller driven) aircraft are derived from the performance equation assuming laws of variation of engine power and propeller efficiency based on experimental data. Corrections to observed performance data are usually made at constant propeller speed and, in the case of climb, at constant airspeed. Helicopter reduction methods are obtained similarly from the performance equations assuming a law of power variation and that the rotor thrust equals the aircraft weight.

The performance of the helicopter is determined by the power and energy
equations (7) and (8). The induced velocity term y, may be eliminated, and the
parameters of performance are q_c, w, x and z. These may be used to d

with the new value of y (for the same x) from the chart of (8) .

Vortex Ring Operating State.

It will be reali2ed that the theoretical analysis of performance above is strictly only applicable to conditions for which the simple momentum theory for thrust obtains. The rotor operating conditions are more complex in the vortex ring state
in which the airflow is partly upward through the disc. This can only occur when
the disc incidence i is negative and when the component of

$$
x^2 = \frac{1}{y^2} - y^2.
$$

Further, from (7),

$$
z=-\frac{d_c}{y^3}-r_cx^2.
$$

A curve of z against x_H is drawn from these equations at (a) in Fig. 6; it is taken to
a low value of x_H and continued to the point $z = 0$ at $x_H = 0$.
Flight experience has shown that control of the helicopter becomes

may lead to fairly violent disturbances in flight condition. Little flight data is available on the extent of the region in which this is likely, but recently DREES (Ref. 5) has produced a theoretical boundary (with some e can be produced by the above analysis using flight data available for vertical flight. In the first place it appears that disturbance of control is not likely at lower rates of descent than correspond to $z = 0.4$. Using this as a pointer to the amount of upward

flow required before serious disturbances are likely, a new curve (b) has been drawn
in Fig. 6 parallel to the $i = 0$ line to give a possible indication of the upper envelope
to the so-called "loss of control" region.
The

Fig. 6. Vortex ring operating region.

Alternatively, this boundary may be determined by the rotor velocity charts of the type proposed by HAFNER (these are discussed in the section on low speed performance.) These charts provide a relationship between x sin i and x cos i which, in conjunction with the energy equation in the form

$$
z = \frac{dc}{x^3 \sin^3 i} + x \sin i - c x^2 \cos^2 i
$$

provides the lower boundary curve. This is the line (c) plotted in Fig. 6. This curve determines the rate of descent required to offset the mean induced velocity at the rotor. In practice, because of the variation of ind velocity at the rotor. In practice, because of the variation of induced flow across
the disc, some downwards flow will persist to greater rates of descent. On the other
hand it may be said, by comparison with the upper bou control is not likely without some appreciable downwards flow; the $u = 0$ curve (*c*) may therefore be a reasonable approximation to the lower boundary to the " loss of control" region.

TAKE-OFF AND LANDING PERFORMANCE.

General.

Near the ground the performance of a helicopter is improved by a ground cushion effect. This effect decreases with height, extending in all to a height of about one rotor diameter. A fair amount of information, both experi (Ref. 6), is' available on this effect for zero airspeed, but nothing seems to be known

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of how it varies with forward speed. The analysis of take-off performance in the ground cushion, and in particular of the effect of wind on the performance, has in consequence to be based on rather arbitrary assumptions. T

cushion, then accelerates forward to gain translational lift before climbing away;
in this case the acceleration should be made without loss of height. For helicopters
in an overloaded condition it may be necessary to make in an overloaded condition it may be necessary to make a running take-off in which the speed needed to develop lift to become airborne is obtained in a ground run. Similar division can be made for the normal power-on landi

Measurement of Take-off and Landing Performance.

The take-off and landing performance of a helicopter can be measured using
the standard F.47 take-off camera. Because of the low speeds involved, however,
it is very important to make the tests in calm conditions with litt

Theoretical Analysis of Low Speed Performance.

In connection with the investigation of low speed performance, estimates have
also been made of the variation of rate of climb with speed. In vertical flight the
momentum theory is known to be optimistic, but it is possib by GLAUERT.

For low forward speed the simple momentum theory will evidently not produce results consistent with those for vertical flight. An alternative basis has been proposed by HAFNER (Ref. 7); he points out that writing the momentum thrust formula in the form

$$
x^2 \cos^2 i + (x \sin i + y)^2 = \frac{1}{y^2}
$$

shows that the plot of x cos i against x sin i for a constant value of y is a circle; the centre and radius of this circle can be determined by the established data for vertical flight. For performance estimation it appears more convenient to present the data in the form shown for part of the field in Fig. 7a with the curves plotted for constant

values of s.
Performance estimates from this chart show the rate of climb to increase with
speed more rapidly then observed in flight tests. It seems possible, however, to modify and ultimately fully determine the set of curves by analysis of reliable flight data, in the same way as has been done in the vertical flight case. It is clear that the analysis is more involved than for vertical flight and that a considerable body of performance data is needed to outline the curves. We are analyzing the performance

figures using engine power from makers' curves, to determine in the first place a curve of u against V_H ; it is then possible to determine, for a selected value of u, the disc incidence i, from the energy equation with t the data from Fig. 7a has been transformed to the original form showing the deviation of the v curves from the theoretical circular form.

Fig. 7a. Section of chart of axial flow through rotor.

Fg. 7b. Section of chart of induced flow at rotor.

PERFORMANCE AFTER POWER FAILURE.

'General.

The take-off and landing tests defined in the previous section are intended to determine the distances required when particular operating techniques are used ; the technique may be the one giving the best performance (that or it may be that in which a safe emergency landing is possible following power failure
at any stage. More is said of the latter type in the sections dealing with operating
techniques. At the present stage it is convenient

Only a single-engined and single-rotor helicopter is considered here, but the performance of this type of aircraft is best suited for illustrating the principles involved in the change-over from powered to engine-off opera

The Transition to Steady Autorotation.

Not a great deal has yet been written about the transition from powered operation to steady autorotation, although it is a performance aspect of obvious practical importance *;* it is essential, for example, for safe operation to know the height required to reach steady autorotation, and it is also important to know how the rotor speed varies and in particular whether it tends to fall to a dangerously low value early in the transition.

The general nature of the performance in the transition in forward flight of a single
rotor helicopter is illustrated in Fig. 8; the records given were obtained on the
Hoverfly I. Following the simulated (or real) engine f by a considerable amount, tending to fall for a short period even with the pitch at its lowest value.

The variation of rotor speed depends on the way in which the change of flow through the rotor disc takes place. In powered level flight the flow through the rotor is downwards, while in steady power-off flight the resultant flow is upwards. Until the upwards flow is sufficiently established after tends to decrease.

The combination of pitch and rotor speed reduction results in a large loss of If and in a high initial downward acceleration. The height lost in reaching steady
autorotation also depends on the way in which the new rotor flow (and therefore
the thrust) builds up. In the example in Fig. 8 the height

The height required to make the transition appears to depend in general on the relationships between the initial and final values of the flight and rotor speeds. From a relatively high speed, for example, it is possible by (subject to aircraft control) and thereby reducing the flight speed, to build up the flow forward to gain speed and to await the increase in the disc incidence resulting from the steepening of the glide path. From the point of view of rotor speed it is evidently advantageous to have a relatively high rotor spee higher and a greater change is involved in going in to autorotation; there may be a relatively greater initial loss of rotor speed before the reduction of pitch is completed because of higher blade drag at high pitch. Serious consequences could follow engine failure with the rotor speed at its normal minimum operating value.

Flight tests are being made to investigate the variation with the initial flight speed of the height to reach a steady glide. From the results on the Hoverfly \tilde{I} it appears that on this aircraft the height to reach steady autorotation at a speed giving approximately the best angle of glide varies from about 160 ft. at 40 ft./sec. to 60 ft. at 100 ft./sec.

Measurement of Transitional Performance.

Owing to the varying airflow conditions during the transitional motion, the readings of the ordinary airspeed indicator and altimeter are unreliable, the position errors not being known accurately. The use of trailing inst downwash effects is not satisfactory because of possible differences in the motions of the aircraft and instruments, and also because of lag in pressure transmitting of the aircraft and instruments, and also because of lag in pressure transmitting instruments. To overcome this difficulty tests are now being made with accelero-meters ; measurements are made of fore-and-aft and normal ac attitude, to find the change in speed and height in any form of transitional motion (including landings). The initial steady conditions are found from the normal flight instruments.

Theoretical Analysis of Transitional Motion.

A study of the theory of transitional motion is being made in connection with the flight test investigation. The first analysis of this type of motion appears to have been given by HOHENEMSER (Ref. 8). His theory is developed on the assumption that the flight velocity remains constant during the motion; it appears from this analysis that the height lost during the change to steady with speed.

For fuller investigation of the transitional motion, and in particular for an indication of the optimum manner of attaining steady autorotation it is necessary to permit variation of the flight velocity during the manoeuvr of theoretical analysis in which this is done has recently been developed at A.F.E.E.
As in Hohenemser's work, it is assumed that the helicopter pitching attitude and the
disc attitude to the horizontal are constant. The e

The motion of the helicopter is considered relative to axes fixed in space, Ox horizontal forwards, and 0z vertical downwards. With variables μ , $\nu (= v_0/V)$, i (the disc incidence) and $\tau (=gt/v_0)$ the equations of motion reduce to the form:

$$
\begin{aligned}\n\mathbf{V} \frac{di}{d\tau} &= -\mathbf{T}' \cos i + \nu^2 \cos (i + a) + \frac{h' \sin i \cos i}{\mu} \\
\frac{d\nu}{d\tau} &= \mathbf{T}' \sin i - \nu^2 \sin (i - a) + d' + \frac{h' \cos i}{\mu} \\
\nu \frac{d\mu}{d\tau} &= -\mathbf{T}' \mu \left(\sin i - \lambda \mu^2 u' \right) + \nu^2 \mu \sin (i - a) + h' \left(\frac{1}{2} \lambda - \cos i \right)\n\end{aligned}
$$

where h' = C_Dk/8 and $\lambda = WR^{2}/J$. T' = T/2 $\pi \rho R^{2}V^{2}$, and u' = u/2 $\pi \rho R^{2}V^{2}$, can be shown to be functions of i and μ , and these, in conjunction with the above equations determine the transitional motion for selected values of the rotor disc attitude, α , and of the blade pitch; the motion can also be determined when these parameters are varied in a step-by-step manner.

The numerical work involved in applying this analysis is fairly heavy. It does
not seem possible while including variation of flight velocity to reduce the equations
to a form giving a general analytical solution, but cert fuselage drag forces are comparatively unimportant and may be neglected. Con- siderably more simplification is possible at the later stage when the rate of descent approximates to the steady value (the rotor speed being then possibly little more than its minimum value). It may then be assumed that the thrust is approximately equal to the weight and only two equations are required to determine the motion.

Estimates have been made for a modern type helicopter for different rotor disc attitudes, to show the effect of increasing or decreasing the flight speed in the early stages of the transitional motion (Fig. 9). The initial speed is the same (112'6 ft./sec.) in all cases and it is assumed that the initial rotor speed has been reduced to allow for the loss in speed occurring while the pitch is being reduced.

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It will be seen that with the disc tilted forward ($\alpha = -5$ deg.) the flight speed first decreases slightly and then increases steadily; for $\alpha = 0$ deg. the speed decreases slightly and for $a = 7$ deg. it decreases more quickly. The fall-off in rotor speed is
in no case large, varying from 7% with $a = -5$ deg. to 2% with $a = 7$ deg. In
the first two cases the rate of descent approaches a cons the relative gain in utilizing the translational energy should decrease as the speed varies away from a speed corresponding to the best gliding speed.
It may not, of course, be possible in practice to make full use of the

energy because of the effect of disc position on helicopter control; nor do the different rotor positions necessarily lead to reasonable steady flight conditions. The performance from the above analysis should in fact be taken only as an indication of the trend in the performance for different control positions.

Transitional Motion in Vertical Flight.

The transition from powered vertical flight to steady autorotation in forward will involve greater loss of height and of rotor speed if the rotor descends through its own downwash. No flight tests have yet been made to investigate this type of transition; it is not likely to occur much in practice b

normally deviate sufficiently from the vertical to avoid the downwash stream.
A theoretical analysis has also been made of the vertical transitional motion.
An estimate of the performance in still air for the helicopter is that at least 450 ft. will be required to attain steady conditions if descent is through the powered state downwash.

Engine-off Landings.

If engine failure occurs very near the ground it is possible by increasing the blade pitch to maintain the lift for a sufficiently long period to make a safe landing. We intend making an investigation of this type of land

Fig. 10. Estimated performance for the transition from hovering flight to vertical autorotation of a modern type helicopter : the effect of the powered condition rotor downwash is not included.

in vertical flight from a height of about 45 ft. ; from forward flight at 60 ft./sec. descent could be controlled from 95 ft. while the forward speed was reduced *to* 30 ft./sec.

If failure occurs sufficiently far from the ground steady autorotation can be attained. A normal autogyro type landing can then be made by tilting the disc back for a pull out, slowing down the forward speed, and in additi either by blade stalling or by excessive upward coning of the blades.

It remains to be considered whether a safe landing can be made before steady
autorotation has been reached. It has already been noted that during the transition
following pitch reduction the lift builds up quickly to the s

Theoretical estimates of the landings possible in this way can be made by the transitional motion analysis ; it will not be possible to check fully the limiting cases in flight tests but a partial check may be attempted to

STABILITY AND CONTROL.

General Handling Tests.

The final assessment of the handling qualities of an aircraft, on the ground and in the air, and of the convenience and comfort of the cockpit arrangements, must be based on pilots' impressions. For the guidance of pilots a comprehensive list has been drawn up of points to be covered and tests to be made, so that the aircraft can be judged from all aspects. Particular attention is given to the characteristics of the helicopter with the C.G. at the extreme fore and aft positions.

It will be noted that the current types of helicopter have the normal stick and rudder controls with the collective pitch lever as an additional flying control; the characteristics of this control are related to the stability of the rotor in its operating states.

Longitudinal Stability.

In addition to the general handling tests measurements are made of stick position
and stick force trimmer positions against speed. The slopes of these lines are a
simple indication of the stick fixed and stick free stabili

It would be helpful if the stick position and stick force data could be analyzed to give a parameter related to the stability of the helicopter in the way that the static margin is for fixed wing aircraft. The effect of C.G. shift on a single rotor helicopter, however, is practically only to change the

A simple theoretical analysis of the forces on the helicopter in steady level flight shows where the complication in the static stability analysis arises.

Assuming the rotor thrust equal to the weight, the equation of translational motion is

$$
W\left(\theta-\beta\right)=H+D
$$

 $= Wh_{0}\mu + Wd_{0}V^{2}$ approximately where θ is the angle of the rotor shaft to the vertical and β is the flapping angle measured positive upwards.

Taking moments about the C.G. (assumed to be on the rotor axis)

 $O = M = Wgh + Hh + Mr + Mr$

where

 $M_R =$ pitching moment due to rotor = W C_F $\Omega^2 \beta$.

 M_f = fuselage pitching moment = W(lb + $1_{\theta}\theta$)V².

In addition the combined cyclic pitch and flapping angles are determined by the condition for zero rolling moment, giving $a_c + \beta = 2a_{0}\mu$ approximately (Ref. 9).

Using these relations we can eliminate β and θ from the pitching moment equation and so determine a_c . The form of the final equation is much simplified if we neglect 1θ ; then

 $O = M = -a_c(h + CF^2) + 2a_0\mu(h + CF^2) + h_0h\mu + V^2h.$

The stick fixed static stability with respect to speed is given by $(dM/dV)_{ac}$;

$$
\frac{dM}{dV}\Big|_{\alpha_{\mathbf{C}}} = \frac{2a_0\mu}{V} (h + C_{\mathbf{F}}\Omega^2) + \frac{h_0h\mu}{V} + 2Vh
$$

$$
= (h + C_{\mathbf{F}}\Omega^2) \left(\frac{d^2c}{dV}\right) M = 0
$$

The form of this relationship does not make it possible to eliminate the unknown helicopter characteristics by varying, for example, the C.G. position as on fixed wing aircraft nor to obtain a convenient parameter of the s

There are in any case, however, grounds for arguing that static stability with respect to speed is not a satisfactory criterion of the steady flying qualities of the helicopter. The different aspects of this problem have been well presented in recent papers by GUSTAFSON & REEDER (Refs. 10 and 11). They show that the rotor is stable
with respect to speed but not with respect to angle of attack; in other words the
rotor disc tends to tilt in the direction of an initial c moment results. In addition it is possible for the fuselage to be unstable with respect
to angle of attack also.
It may also be noted that it is generally agreed that stick-free stability is nearer
to pilots' impressions t

be developed in the stick-free case with the condition $a_c =$ constant replaced by one determined by the fact that the stick force is zero.

Longitudinal Manoeuvrability.

Considerably more experience will be required in control and manoeuvrability tests before it is possible to determine the most suitable form for the tests to take. The interpretation to be placed on results obtained in these tests is also the subject for further study.

Tests in which the stick is displaced quickly from a trimmed position, released for stick-free, and held for stick-fixed, are normally made. So far we have relied on pilots' impressions only in these tests but intend recording the subsequent motion
as the Americans have done in the work already referred to (Refs. 10 and 11). The
American tests showed that it is possible for the norm

for fixed winged aircraft, by comparison of the equations for a steady glide with the equation for a circular path with normal acceleration at the same speed, to find the stick movement required to produce the acceleration. A preliminary investigation has shown, however, that the analysis becomes very involved and some simplifying assumption will be necessary to make it of possible practical value.

Dynamic Stability.

Measurements are also made of the dynamic longitudinal stability of the helicopter. In these tests the aircraft is trimmed in steady flight and the speed is then increased or decreased by a selected amount (5 or 10 m.p.h.) position ; it is important to ensure that the return to position is accurate and a stick
position indicator must be used. The subsequent motion of the helicopter is recorded position indicator must be used. The subsequent motion of the helicopter is recorded and indicates different degrees of stability or instability. Owing to the lag and uncertain position error of the pitot system, a record is also taken of fuselage attitude and this may be a more reliable indication of the motion. A thorough analysis of and this may be a more reliable indication of the motion. A thorough analysis of the different types of motion occurring has been made at R.A.E. and the work done on the Hoverfly I was well described in STEWART's Lecture i Aeronautical Society (Ref. 13).

ADDITIONAL TESTS.

Vibration Tests.

Considerable attention is now being given to the vibration characteristics of will have to be taken at all positions affecting the comfort of pilots and passengers.
An apparent increase in vibration with altitude is also requiring investigation. The measurement of helicopter vibrations is complicate most suitable; at present only a 16-channel set up is available, but a two or three channel system of the same kind would be very useful.

Rotor Blade Motions.

The rotor system has a certain amount of freedom of motion relative to the fuselage and it is desirable to investigate whether there is any possibility of interference between rotor and fuselage in any flight condition; th impressions can be used to decide whether the rotor layout is satisfactory in operation or not.

OPERATING TECHNIQUES.

General.

The performance obtainable from an aircraft depends on the way in which it is operated. We may consider, for example, the "best" and the "safe" performances, the difference being probably most easily illustrated in the take-off or landing cases. Whatever the type of performance the aircraft should be safe from the point of view of airworthiness and the distinction lies power failure. The technique used to obtain the best take-off performance does not necessarily permit a safe emergency landing after power failure; the technique for the safe performance, on the other hand, does. The best performance is assumed to be that in which, for example, the take-off distance is a

circumstances the most suitable basis for the comparative assessment of performance. The safe performance is required for normal civil operation; the techniques for safe operation, particularly in take-off and landing, sti

Take-off Techniques.

We are concerned with the technique for take-off in which it is possible to make
a safe landing in the event of power failure at any stage. The performance after
power cut on a single-rotor and single-engined helicopter ha

landing, decreases with speed.
In assessing the performance after an actual power failure it is necessary to include
some allowance for the delay in the pilot's reaction. It appears possible for 1.5 to
2.5 secs. to elapse

Fig. 12. Illustrative diagram of performance of single rotor helicopter following power failure in hovering flight.

Engine cut occurs at (a) and pitch adjustment is made at (b) ; curve A shows the variation of rotor speed when the pitch is reduced to the autorotative value, and B the rotor speed when the pitch is increased. The corres

also given. For completeness an indication is given of the type of motion resulting
when the pitch is increased at (c) , while the rotor speed is building up by autorotation.
A safe landing is possible in this case if the from 30 to 400 ft., and narrows to zero at a forward speed of about 70 m.p.h. The

aim in some modern types of helicopter is to reduce this band to much smaller proportions. It is doubtful, however, whether it is possible to eliminate it completely on single engined machines without requiring exceptional

On a single-engined helicopter a safe take-off can, however, be made by keeping
below the lower height band until sufficient speed is attained. When the distance
for an emergency landing forward is added to that for take-o Fequirement may be prohibitively great. Consideration must also, therefore, be
requirement may be prohibitively great. Consideration must also, therefore, be
given to take-off in a curved path ; this would be acceptable pr

A backwards take-off has also been suggested; this would have the advantage of making the take-off area visible to the pilot if an emergency landing must be made and would result in some saving in forward distance, limited that it would be possible to rise safely only to the height from which a landing could be made following power cut at zero airspeed. In addition it seems undesirable for the helicopter to travel backwards unless the pilot has a satisfactory rearwards view.

It may be that even with the most favourable techniques the distance or space
required for a safe take-off is greater than can normally be accepted. The only
procedure then open appears to be to find out how to keep the un

Blind Flying.

The problems of instrument flying on helicopter are now fairly well known.
It has been found possible, using the standard blind flying instruments, to fly helicopters in blind conditions, and in fact regular night and blin air conditions. It is doubtful whether control could be maintained for a prolonged period in rough air conditions by other than a pilot well practised in helicopter instrument flying.

Difficulty arises mainly in connection with the longitudinal control*;* the current a less satisfactory indication of the flight state than on a fixed wing aircraft. The attitude varies only with speed (apart from random disturbances) and gives no indication of the flight path angle ; the random variation not a tendency to change, which is of greater assistance to the pilot.

It is clear that instrument flying on helicopters would be much simplified by an improvement in longitudinal stability. At the same time it can be argued that the fault lies partly in the blind flying instruments for, theoretically speaking, the instruments should enable the aircraft to be flown in much the same way as in contact conditions. A possible reason for the difference found so far in practice is evident from an analysis of the flying technique in contact conditions ; near the ground pilots do not rely only on the horizon for attitude assessment but also judge their flight path relative to known objects on the ground. Away from the ground it is necessary to assess the flight state relative to the horizon and, indirectly (even in contact conditions) from instruments; pilots appear to f height will also tend to make flying at altitude less comfortable than near the ground, but this is separate from and additional to the difference already considered.

It seems that with present types of helicopter the difficulty of blind flying cannot be easily resolved. Some improvement might be effected by arranging for the bar
in the artificial horizon to vary with airspeed as well as with fuselage attitude; in
other words, by increasing the sensitivity to speed with to disturbances. There is some ground for thinking, however, that fuselage attitude

will not ultimately be found a completely satisfactory guide to follow for speed control
of a helicopter. A more direct approach is to use the rotor disc attitude to the
horizontal. This is complex, however, in helicopters fuselage and secondly, combination with the fuselage attitude to give the disc attitude to the horizontal. The results of flight tests now in progress should indicate whether it is necessary to consider undertaking develop

CONCLUDING REMARKS.

There are many aspects of type testing and operating techniques on which I have not touched but sufficient has been said, I think, to give an impression of the methods being used and of the problems that face us. I am cons at least there is emphasis on what might be done rather than on what is being done; this, however, is representative of the present position in helicopter flight testing, for it is very much in a state of development—and a

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